

# TD Premier Managed Portfolios

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## **Spend your time on what matters**

At TD Waterhouse Private Investment Advice, we're committed to understanding your needs and providing you with exceptional investment solutions through the various stages of your life.

That's why we have developed a range of managed investment solutions – including TD Premier Managed Portfolios – that put your investments in the hands of experts so you can devote your time to what really matters to you.



## **World-class money management**

Through TD Premier Managed Portfolios, you gain access to some of the world's top investment managers – firms whose services are usually beyond the reach of individual investors. They've built their expertise catering to institutional investors, and we bring it to you.

## **A rigorous selection process**

Before they become a part of TD Premier Managed Portfolios, the investment managers go through a five-step selection process. This is carried out by our dedicated internal research team, which is made up of leading investment experts.

## **Ongoing due diligence**

We understand that results are what really matter to you. For that reason, our research team continually monitors all the investment managers.

## **Understanding your specific needs**

We believe every investor is unique. That's why the one-on-one relationship you form with your Investment Advisor is the basis of everything we do.

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## **Your Investment Advisor is a dedicated professional who will –**

- Take the time to gain an in-depth understanding of your personal situation and financial goals
- Provide custom-tailored investment advice and wealth management solutions
- Design, recommend and implement a suitable investment strategy based on your unique investment needs
- Offer you ongoing advice and adjust your overall portfolio to account for any changes in your life

## **Comprehensive reporting**

Monthly statements, quarterly performance reports and year-end reports will be sent directly to you to ensure that you know how your investments are tracking to your goals.

## **Tax planning advantages**

With TD Premier Managed Portfolios, you own your securities directly, which gives you the flexibility to develop and pursue an effective tax planning strategy.

## **One inclusive management fee that cover the benefits of TD Premier Managed Portfolios**

The management fees you pay on a non-registered plan may also qualify as a tax deduction. Talk to your tax advisor about your specific situation.

**Put your investments in the hands of world-class experts.**

**Ask about TD Premier Managed Portfolios today.**

Wealth of Experience

