Fanny Grenier CPA, CA
Senior Manager, High Net Worth Planner

Fanny is a Chartered Professional Accountant, Chartered Accountant (CPA, CA) who provides advanced financial, tax and estate planning assistance to clients. Her knowledge and past experience allow her to create integrated and customized wealth plans to address clients' multiple financial goals.

Prior to joining TD, Fanny worked at one of the big four accounting firms where she was a manager in the Tax Advisory Services group. She has been involved with family business owners, public and private companies tax reporting, compliance and planning. She has experience in acquisitions and divestitures, corporate finance and corporate reorganizations. Fanny also participated in the redaction of various tax related papers, most recently in the taxation of Canadian banks.

Orlando Consoli MBA, LL.B.
Will and Estate Planner

Orlando is a Will and Estate Planner with the Wealth Advisory Services team. He obtained his Bachelor of Laws degree from the University of Toronto, and also holds an MBA and Honours Bachelor of Commerce degree from McMaster University. Orlando holds the designation of Trust and Estate Practitioner (TEP) from the Society of Trust and Estate Practitioners (STEP).

Orlando has over seventeen years of experience in assisting clients with will, trust, and business succession planning. He has helped clients navigate the finer aspects of wealth preservation and wealth management, dealing with various issues of complex estates and business succession. He has also helped clients to successfully benefit from cross-border trust planning, including the use of trusts to minimize income and estate taxes in appropriate situations, and to implement plans for wealth maximization and preservation.

Chris Delaney BA, LL.B, B.Ed., TEP
Business Succession Advisor

Chris brings a wealth of over 25 years of experience as lawyer, educator, author and wealth transition advisor to his current position with TD Wealth. He has extensive experience assisting owner-managers of closely held private companies and High Net Worth families with their asset transition planning needs.

Until joining TD Wealth, Chris was an Ultra High Net Worth and Business Owner Consultant with another Canadian financial institution. In this role, he provided clients with business succession and asset transition strategies to help ensure a successful intergenerational transfer of wealth or business ownership transition. In addition, Chris helped clients with all facets of their personal, business and family goal articulation to enhance their wealth planning including tax planning, purposeful wealth planning, estate and trust planning, risk management and philanthropy.