

TD Premier Managed Portfolios

Spend your time on what matters

At TD Waterhouse Private Investment Advice, we're committed to understanding your needs and providing you with exceptional investment solutions through the various stages of your life.

That's why we have developed a range of managed investment solutions – including TD Premier Managed Portfolios – that put your investments in the hands of experts so you can devote your time to what really matters to you.



World-class money management

Through TD Premier Managed Portfolios, you gain access to some of the world's top investment managers – firms whose services are usually beyond the reach of individual investors. They've built their expertise catering to institutional investors, and we bring it to you.

A rigorous selection process

Before they become a part of TD Premier Managed Portfolios, the investment managers go through a five-step selection process. This is carried out by our dedicated internal research team, which is made up of leading investment experts.

Ongoing due diligence

We understand that results are what really matter to you. For that reason, our research team continually monitors all the investment managers.

Understanding your specific needs

We believe every investor is unique. That's why the one-on-one relationship you form with your Investment Advisor is the basis of everything we do.

TD Premier Managed Portfolios

Your Investment Advisor is a dedicated professional who will –

- Take the time to gain an in-depth understanding of your personal situation and financial goals
- Provide custom-tailored investment advice and wealth management solutions
- Design, recommend and implement a suitable investment strategy based on your unique investment needs
- Offer you ongoing advice and adjust your overall portfolio to account for any changes in your life

Comprehensive reporting

Monthly statements, quarterly performance reports and year-end reports will be sent directly to you to ensure that you know how your investments are tracking to your goals.

Tax planning advantages

With TD Premier Managed Portfolios, you own your securities directly, which gives you the flexibility to develop and pursue an effective tax planning strategy.

One inclusive management fee that cover the benefits of TD Premier Managed Portfolios

The management fees you pay on a non-registered plan may also qualify as a tax deduction. Talk to your tax advisor about your specific situation.

Put your investments in the hands of world-class experts.

Ask about TD Premier Managed Portfolios today.

Wealth of Experience

