

TD Premier Managed Portfolios

Spend your time on what really matters

At TD Waterhouse Private Investment Advice, we're committed to understanding your needs and providing you with exceptional investment solutions through the various stages of your life.

That's why we offer a range of managed investment solutions – including TD Premier Managed Portfolios – that put your investments in the hands of experts so you can devote your time to what really matters to you.

World-class money management

Through TD Premier Managed Portfolios, you gain access to some of the world's top investment managers – firms whose services are usually beyond the reach of individual investors. They've built their expertise catering to institutional investors, and we bring it to you.

A rigorous selection process

Before investment managers become a part of TD Premier Managed Portfolios, they go through a rigorous five-step selection process. This is carried out by our dedicated internal research team, which is made up of leading investment experts.

Ongoing due diligence

We understand that results are what really matter to you. For that reason, our research team monitors all Premier investment managers on an ongoing basis helps to ensure that they continue to meet our rigorous selection criteria.

Direct ownership of securities

Directly owning the securities in your TD Premier Managed Portfolios provides you with many efficiencies and benefits. These include the flexibility to transfer securities in and out of your portfolio in-kind, the establishment of your own cost base and the opportunity to develop and pursue your own tax planning strategies. In addition, this structure gives us the ability to accommodate any specific security restrictions you might have.



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Diversification

Your TD Premier Managed Portfolio gives you the opportunity to diversify your investments not only by asset class, geographic region and investment style but also by investment manager – each selected for their demonstrated area of expertise. The result is a powerful and diverse combination of investment talent brought together in your portfolio – all through a single relationship with your Investment Advisor.

One management fee covers a range of benefits

Your TD Premier Managed Portfolio is held in one or more TD Unified Managed Accounts each delivering an uncompromising combination of benefits - exceptional investment selection and portfolio design flexibility, enhanced levels of control over your investments and comprehensive, consolidated reporting to make monitoring your investments easier than ever – all for one inclusive fee with the simplicity of a single account.

Ask about TD Premier Managed Portfolios today.

