



## Mark Tetrault Client Testimonials

My wife and I have trusted Mark with our financial and investment planning/management for 20 years. More than just customers, Mark respects and connects with his clients as people with individual concerns and needs. His professional advice and reliable service has been instrumental in helping us to make serious, smart and confident decisions regarding our financial goals. With Mark as our advisor, we look forward to the years ahead.

**David & Lynn Edward**

As of July 20, 2016  
Retired Air Canada Pilot and  
Nurse, clients since 1993

Mark's approach distinguishes him from other financial advisors who grow a book of customers to be administered at arm's length by junior staff. Mark focuses on "hands-on" management: providing personalized service and being an active participant in your success. The value of that level of attention and its results are why Mark has remained my trusted advisor for years.

**Richard Pinto**

As Of July 19, 2016  
Partner at Abrahamse Berkis Pinto & Associates LLP,  
Chartered Accountants, client since 2007

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Mark Tetrault championed my mother's portfolio and put her hard-earned money to work with strong results. Following her lead, we put our trust in Mark and never looked back. Providing a proactive and personalized service, he contacts you on a very regular basis and reviews where you were and where you are now in terms of reaching your goals. Mark's personal and business skills are flawless and professional and he always goes above and beyond.

**Susan and Patrick Morris**

As of October 21, 2016

Royal LePage Realty, Morris Home Team (#1 agent in Ottawa for over a decade), clients since 2006

Mark has been my exclusive financial advisor for 8 years and his service and results have earned my continued loyalty irrespective of his change of firms over this period. Mark excels as a one-stop shop approach and single point of contact for his select clients. In the event that he is not conversant in a financial area, he will ensure that you benefit from a specialist resource and synergy across your whole investment plan. His comprehensive approach, personalized service and commitment to being available to his clients have allowed me confidently to take my mind off of wealth advisory issues.

**Peter Spunt**

As of September 7, 2016

President, SoluWorks International Inc.



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Mark Tetrault has been my exclusive wealth advisor since 2009 and prior to that I worked with him on a non-exclusive basis for about six years. When it came time for me to consolidate my holdings, I asked Mark and others for their approach to my financial “planning” as opposed to “investing” my money. Mark was far and away the only one who actively listened to my needs and provided me with a comprehensive, comfortable and documented plan that answered all my questions. Resourceful, professional and responsive, Mark Tetrault leverages the power and products of his big bank affiliations while operating with a distinct “boutique” feel that gives you the time, attention and personalized advice you need to make confident and informed decisions about your wealth and your future. I have not regretted for one moment my decision to make Mark as my exclusive wealth advisor.

Ron Waxman

As of July 19, 2018

President LRJ Consulting, former COO of Frisco Bay Industries Ltd.  
and Stanley Security SolutionsCanada

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