West Georgia Wealth: Why work with us?

Not many teams offer the quality and depth of resources that West Georgia Wealth possesses. We have 40+ years of combined experience helping clients through every stage of their life. Members of our team have a unique combination of ability, effort, and ethics.

West Georgia Wealth offers:

- Pension-style portfolio management (long-term, conservative, sophisticated strategies) from seasoned professionals;
- A commitment to strive for the best possible portfolio performance the markets will bear and to put strategies in place to help protect your capital from market downturns;
- Integrated services to coordinate all your financial affairs, making you CEO of your own complete and comprehensive financial office;
- A competitive and transparent fee structure based on a percentage of your assets under management;
- A robust team with expertise in providing a full suite of wealth planning, including retirement, tax strategies, estate strategies, insurance strategies, and business succession strategies;
- Discretionary wealth management, which frees you from the pressures of making daily investment decisions;
- The scale, stability and resources of TD Bank Group, breadth of offerings for your portfolio, and a team of TD specialists for highly-sophisticated support.

West Georgia Wealth is a part of TD Wealth Private Investment Advice, a division of TD Waterhouse Canada Inc., which is a subsidiary of The Toronto-Dominion Bank.