

# Serious Wealth Deserves Serious Attention

## What our clients are saying

*"It has been my privilege to be a client of the Noonoo Pinsler Donato Family Wealth Management for over 20 years. They have always acted with the utmost of integrity and with total attention to every aspect of my investment portfolio. I look forward to many more years of professional success and friendship with the group."*

-Gerald Sheiner, Chairman, Sheiner Group<sup>1</sup>

*"The team at Noonoo Pinsler Donato Family Wealth Management did a terrific job understanding our wealth planning goals and needs and provided us with a very thoughtful, in-depth investment solution. In particular, my wife and I were impressed by their ability to explain and present certain of the more complex investment strategies in clear and cogent terms."*

-Thomas Davis, Former Counsel, Norton Rose Fulbright<sup>2</sup>

*"Noonoo Pinsler Donato Family Wealth Management have been our trusted advisors since 1998. After I sold my transport logistics company, they helped me invest the proceeds in a conservative portfolio, which they manage with a steady hand. Now that my wife and I are retired, we receive a reliable stream of income and they manage all the details. We can't say enough about the top-notch service we receive. Special thanks to Anna-Maria."*

-Larry and Estelle Boulet, Retirees from Victoria, BC; former residents of Montréal<sup>3</sup>

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<sup>1</sup> As of July 24, 2017

<sup>2</sup> As of August 01, 2017

<sup>3</sup> As of May 17, 2018



*"I have been working with Noonoo Pinsler Donato Family Wealth Management since 2014 and have been impressed with their competence not only with their wise and skillful placement of my money but also their extreme professionalism. They regularly reach out to me and provide insightful information to help improve my financial situation. I have been more than pleased with their service and would highly recommend them."*

- Nicole Laramee, Retiree<sup>4</sup>

*"In my experience, few wealth management groups are as unfailingly professional, courteous and responsive as Noonoo Pinsler Donato Family Wealth Management. They work extremely hard to serve their clients well and provide service and reporting that is precisely tailored to my needs as the leader of a family office."*

-Sloan Levett, President, Fuller Landau, Family Office, Toronto<sup>5</sup>

*"Vickie and I want to congratulate you on your many years of working together. It has been a real pleasure to rely on your advice for all of those years. We appreciate your prowess in navigating our portfolios and meeting our growth objectives. Thanks to your knowledge, we have done extremely well and achieved success beyond our expectations. With your help and expertise you have helped us maneuver through all different markets. Thank you and, again, congratulations!"*

-John and Vickie Swidler, Former Managing Partner of Richter Advisory Group Inc.<sup>6</sup>

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<sup>4</sup> As of April 25, 2018

<sup>5</sup> As of August 10, 2017

<sup>6</sup> As of May 17, 2018



*“Since we have worked with Noonoo Pinsler Donato Family Wealth Management they have met and surpassed our expectations. They take the time to really understand us, which gives us every confidence that our financial goals are looked after. They provide regular updates and are always available to answer any questions on our portfolios.”*

-Linda and Neil Toulch, former owners of Rio Sud and current retirees<sup>7</sup>

*“Our family has been associated with the Noonoo Pinsler Donato Family Wealth Management for over 15 years. They have earned our trust and confidence countless times with smart investment advice and comprehensive wealth management solutions that ensure we have all our bases covered.”*

-Joel Ostrov – President of Vision Travel<sup>8</sup>

*“My family's relationship with Noonoo Pinsler Donato Family Wealth Management dates back more than 20 years. In all that time they have always exemplified what I look for in an advisory relationship: prudent stewardship of funds and exceptional service. It has been apparent to me that the quality at Noonoo Pinsler Donato Family Wealth Management covers the entire team; they are very good at what they do and take great care to make sure our expectations are exceeded.”*

-Jack Dym, President, Pipe and Piling<sup>9</sup>

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<sup>7</sup> As of April 27, 2018

<sup>8</sup> As of August 1, 2017

<sup>9</sup> As of August 31, 2017

