Introducing the Dwayne Palchewich & Associates Team

Dwayne Palchewich

Vice President and Investment Advisor
TD Wealth Private Investment Advice

Whether you own a business, farm or are a busy professional, Dwayne will ensure that your financial plan addresses both your present and future tax planning opportunities. He will also collaborate with you and relevant specialists to ensure that your corporate structure is optimally set up and strategically aligned to your business succession goals.

With twenty-nine plus years' industry experience, Dwayne is well known for his commitment to providing high levels of service and investment planning that helps clients reach their life goals.

Outside of the office you can find Dwayne spending time with his wife Colleen and two adult daughters, Erika and Hilary. They enjoy dirt biking and boating in the summer, and sledding in the winter at their cabin at Candle Lake.

Tracie Tastad

Manager Client Services
TD Wealth Private Investment Advice

Tracie works closely with Dwayne and is integral to the legendary client experience each of their clients receive. She implements and manages processes unique to each individual and their needs.

Tracie grew up on a farm just south of Saskatoon and enjoys going back to visit family, in particular, her nieces and nephew. She likes to stay active by going to the gym and playing volleyball.

Kamila Barclay

Wealth Planning & Client Services
TD Wealth Private Investment Advice

We recognize the importance of ongoing communication and fostering personal relationships. Kamila will get to know you and your family so she can build a plan that is tailored to your goals.

Kamila enjoys spending her free time with her husband Ryan and two children – Isabella (11) and Arlo (7). They like keeping active in the outdoors by bike riding and going for family walks. She also enjoys working out and reading.

Our TD Specialists

Tannis Dawson

High Networth Planning
TD Wealth Advisory Services

Tannis provides advanced tax, estate, business succession and financial planning consultation to business owners/managers and high net worth families. In particular, Tannis has expertise in cross-border planning and helps clients with U.S. connections deal with related tax and estate planning complexities.

Prior to joining TD, Tannis worked at two national accounting firms and a national investment company where she was a senior manager in their tax group for over twenty years. In that role, she focused on providing tax advice to Canadian private companies and their shareholders in Canada and abroad. Tannis has delivered many presentations across Canada for various groups, been a guest speaker on BNN and quoted in national newspapers on various tax matters.

When she's not at work, Tannis and her husband, Arthur, are busy attending various activities with their daughter (15) and son (13). They also like to camp, travel and participate in outdoor activities and coach sports. They live on an acreage and have many animals that keep them busy.

Doug Dornan

Estate Planning Advisor
TD Wealth Insurance Services Inc.

Known for his ability to effectively assess the needs of diverse clients and present solutions in a manner that is easily understood, Doug applies a comprehensive approach to personal or corporate risk management. With access to many well-respected insurance providers, Doug presents clients with unbiased strategies to ensure they're selecting the best solution for them.

With 18 years of successful experience in the insurance industry, Doug provides a client experience that focuses on estate planning needs for high net worth families along with business protection strategies for business owners. Doug has lived and worked in his community for the past thirty years and is committed to supporting prosperity and ongoing growth and development. In his spare time, he likes to spend time with his family, golf and ride his Harley.

Jo-Anne Ryan

Vice President & Executive Director,
Philanthropic Advisory Services
Private Giving Foundation

Jennifer Tokarek, CA

Regional Manager, Tax Services
TD Wealth Private Client Services