



# Rick Bertulli

## Senior Private Banker

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As a Senior Private Banker with TD Wealth Private Banking with a focus on the health care segment, Rick has been with TD for over 25 years. He has previous experience in Personal and Commercial Banking and works to provide innovative solutions to his clients' often complex financial needs.

Rick and his team strive to provide insightful counsel, disciplined planning and effective risk management for various stages in his client's life cycles.

Rick holds the Certified Financial Planner (CFP®) designation and also holds an Honours Business Commerce degree and Bachelor of Arts in History.

