

## Announcement: TD Wealth President's Club\*

At TD Wealth, we are committed to serving the needs of our most important clients – and recognizing the advisors who accomplish this goal with the greatest skill. From more than 1,000 advisors across TD Wealth, we have handpicked our top 30 practitioners to join the President's Club\* in appreciation for their exemplary service to our affluent clients.

Your advisor, Charles Martin, Vice President and Portfolio Manager, has once again been chosen to be counted among the President's Club pantheon.

We consider Charles to be one of our most talented practitioners, and he is certainly one of our most trusted advisors. Our choice reflects the integrity, dedication and professionalism he brings to serving clients, as well as his ability to consistently meet and exceed the firm's high standards.

The metrics we consider to be the most significant – positive client feedback and client retention – indicate that Charles is exceptionally committed to delivering legendary client experiences. With his discipline and expertise in investments and planning, continued education and service model that spans close to 25 years, Charles is dedicated to bringing the best TD has to offer to each and every client. He does all this while maintaining a healthy work/life balance and reserving time to spend with his family, setting a positive example to us all.

Charles will continue to be your single point of contact to help provide the high-quality investment advice and personalized service you have come to expect, and he will co-ordinate all of your financial affairs through the firm.

Please join us in congratulating Charles on this high achievement.

Sincerely,



**Stephan Bourbonnais**

Senior Vice President and Region Head Eastern Canada  
TD Wealth Private Investment Advice

\* President's Club: meeting or exceeding business financial goals as well as maintaining a high level of professional business conduct throughout the year and consistently demonstrating integrity and the highest ethical standards.

