Khalid Mannan

Associate Portfolio Manager

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As an Associate Portfolio Manager with TD Wealth Private Investment Counsel, I understand the unique needs of high net worth individuals and families. I help provide discretionary investment management solutions to private and institutional clients in British Columbia. My goal is to help develop and implement investment strategies that are tailored to help meet the individual needs of my clients. I strive to provide investment offerings that are supported by high caliber and rigor that TD Asset Management uses with pension funds and foundations.

By leveraging TD Wealth's unique discovery process my key objective is to help clients build net worth, implement tax –efficient strategies within their investment portfolios, emphasize risk reduction by helping protect what matters most to my clients. With the help of TD specialists I can assist clients structure an estate plan, which I believe will allow them to fulfil their wish of leaving a legacy that aligns with their values. I am committed to building a relationship with trust and confidence.

My careers spans over 13 years in the financial services industry acquiring extensive experience in Wealth Planning and Commercial Banking. I have worked in the Commercial Banking segment with major Canadian Banks, servicing companies in the mid-market space. In the past, I have provided my services to industries such as health care, construction, agriculture and various professional services firms such as law firms and accounting firms.

I graduated from the University of Northern British Columbia with a Bachelor of Commerce in Accounting and also am a Charted Financial Analyst (CFA) Charterholder. I am a member in good standing with the CFA Institute and Vancouver CFA Society.