TD Wealth

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Wealth management advice based on your unique goals

My primary role as a Private Banker is to simplify my client's day to day banking as well as creating a comprehensive credit solution to take advantage of business, real estate or investment opportunities that may be present. By working closely with my clients, I am able to identify financial goals and coordinate an integrated solution with TD's other wealth specialists.

I started my career with TD in 1992 and have progressed through the roles of Customer Service Representative-Investment Solutions, Financial Advisor, Account Manager Small Business and have returned to TD Wealth as a Senior Private Banker. I also have many accreditations such as Investment Funds in Canada (IFIC), Canadian Securities Course (CSC) and Personal Financial Planner (PFP).

On a personal note you will find me bike riding, practicing yoga and walking the family dog. In the winter my family enjoys ski/snowboarding together and during the summer months we are wakeboarding, cruising or fishing in our boat.