



Kelly Esteves

Senior Private Banker

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As a Senior Private Banker, I can provide specialized assistance to Healthcare Professionals in order to help them achieve their financial goals and objectives, through a personalized discovery process; a process backed by behavioural finance, catering to the needs of my clients.

I can engage TD specialists who are available to help Healthcare Professionals, to help provide a seamless banking experience for my client's Investment, Retirement, Tax, Will & Estate and Business borrowing needs. I am driven by creating strong relationships with my clients and strive to assist them and their families in their financial journey.

Over my 13 year career at TD, I've had the privilege of leading teams and helping customers across the Lower Mainland as a Branch Manager, District Manager and most recently as the lead Communications Manager for British Columbia. On a personal note, I enjoy spending time with my English Bulldog and going to yoga, all while completing my MBA through Dalhousie University and my Certified Financial Planning (CFP®) designation.

