



# Ilma Karroqe

## Senior Private Banker

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As a Senior Private Banker devoted to the health care industry, Ilma brings a wide range of professional Wealth Management and Personal & Business Banking knowledge. With over 9 years of experience in the financial services industry, Ilma is actively focused on providing solutions to healthcare professionals and their families by taking a holistic approach to help clients meet their financial needs, and pairing professional, highly tailored banking and credit solutions with an authentic personal relationship. With a deep understanding of the unique goals and values of her clients, she can create and implement personalized and integrated cash management, short term investment and credit solutions. Where appropriate, she engages other TD specialists who can provide clients with expertise in the areas of estate, trust, tax, business succession planning, investment strategies, investment management, and philanthropic giving.

Ilma has demonstrated a commitment to continuous education and has completed the Personal Financial Services Advice (PFSA) course, the Financial Planning I (FPI) course, the Investment Funds in Canada Course (IFIC) course, and the Branch Compliance Officer course (BCO) and is currently working towards her Certified Financial Planner (CFP®) designation. Ilma is an Honors graduate from the University of Toronto holding a Bachelor of Arts degree. She is committed to continuous improvement in education to keep breadth of knowledge in the financial service industry to better help her clients.

Ilma is passionate about the wellbeing of her community where she often volunteers and is a member with numerous charitable organisations.

