



TD Wealth

We deliver on  
your ideal,  
however you  
might define it.

**Brazier Dupuis** Wealth Management



Should Registered Savings Plans (RSPs) still be part of my portfolio?

With a third child in University, I wonder how...

I'm trying to fully retire in 3 years.

I plan on handing over the business to my kids.

Let's forget about investor profiles, simplistic algorithms, and off-the-shelf solutions.

People and their ever-changing goals are more complex than that.

You are more complex than that.



*At Brazier Dupuis Wealth Management, we embrace your complexity and deliver on your ideal.*

Whether you are looking for personal long-term financial security or simply wish to ensure your family is always taken care of, we'd like to change your frame of reference.

Rethink the wealth management experience and relax about the future.



Our team consists of Portfolio Managers, Investment Advisors, and colleagues who hold the Certified Financial Planner (CFP®) designation.

These skilled researchers are also parents, friends, and community members who all share a common value – understanding your journey.





We strive to acquire complete knowledge through ongoing in-depth conversations with you, your family members, and your other advisers — questions that uncover fresh insights that help us to understand you — a full 360 degrees.

**Your story: your ideal.**

With support from tech-savvy analytics and our TD specialists, we make a clear impact not only with your investment performance, but in the achievement of your long-term aspirations.



## Build Net Worth

- ▶ Portfolio Management
- ▶ Investment Advisory Services
- ▶ Non-Registered & Registered Accounts
- ▶ Corporate & Trust Accounts



## Implement Tax-Efficient Strategies

- ▶ Capital Gains
- ▶ Eligible Dividends
- ▶ Income-Splitting
- ▶ Tax Sheltered Accounts



## Protect what matters

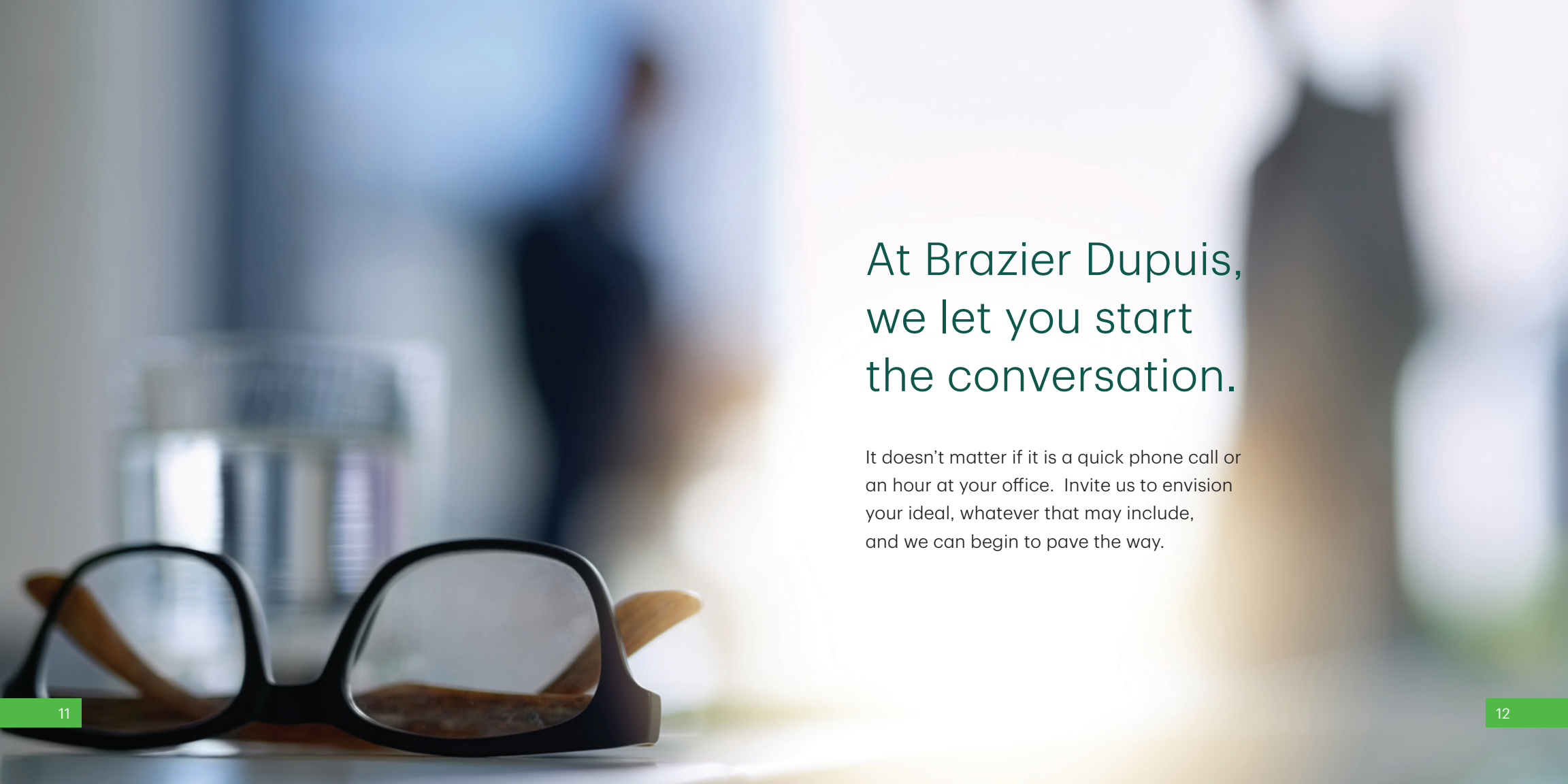
- ▶ Financial Planning
- ▶ Insurance Planning
- ▶ Business Succession Planning
- ▶ Planning For Your Children



## Leave a Legacy

- ▶ Private Giving Foundations
- ▶ Estate and Trust Services
- ▶ Insurance





## At Brazier Dupuis, we let you start the conversation.

It doesn't matter if it is a quick phone call or an hour at your office. Invite us to envision your ideal, whatever that may include, and we can begin to pave the way.

# Meet the Team



**Brad Brazier**, FCSI®, CFP®, CIM®  
Vice-President, Portfolio Manager  
TD Wealth Private Investment Advice  
brad.brazier@td.com



**P.J. Dupuis**, CIWM, CFP®, CIM®  
Vice-President, Portfolio Manager  
TD Wealth Private Investment Advice  
philip.dupuis@td.com



**James Pepple**, CPA, CA  
Associate Investment Advisor  
TD Wealth Private Investment Advice  
james.pepple@td.com



**Nicole Slatford**  
Client Service Associate  
TD Wealth Private Investment Advice  
nicole.slatford@td.com



## **TD Wealth Private Investment Advice**

Tel: 519-253-1028

TF: 1-800-287-1898

156 Ouellette Avenue, Suite 300

Windsor, ON N9A 1A4

[www.brazierdupuiswealth.com](http://www.brazierdupuiswealth.com)

---

Brazier Dupuis Wealth Management is part of TD Wealth Private Investment Advice, a division of TD Waterhouse Canada Inc. which is a subsidiary of The Toronto-Dominion Bank. Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the fund facts and prospectus, which contain detailed investment information, before investing. Mutual funds are not guaranteed or insured, their values change frequently and past performance may not be repeated.

A description of the key features of an individual variable insurance contract is contained in its information folder. Subject to any applicable death and maturity guarantee, any part of the premium or other amount that is allocated to a segregated fund is invested at the risk of the contract holder and may increase or decrease in value according to the fluctuations in the market value of the assets of the segregated fund.

A high degree of risk may be involved in the purchase and sale of options and may not be suitable for every investor. The risk of loss in trading securities, options and futures can be substantial. Investors must consider all relevant risk factors, including their own financial situation before trading. A higher level of market knowledge, risk tolerance and net worth is required.

All insurance products and services are offered by life licensed advisors of TD Waterhouse Insurance Services Inc., a member of TD Bank Group.

TD Wealth Private Wealth Management represents the products and services available through TD Wealth Private Investment Advice (a division of TD Waterhouse Canada Inc.), TD Wealth Private Investment Counsel (offered by TD Waterhouse Private Investment Counsel Inc.), TD Wealth Private Banking (offered by The Toronto-Dominion Bank) and TD Wealth Private Trust (offered by The Canada Trust Company). All trademarks are the property of their respective owners. © The TD logo and other trade-marks are the property of The Toronto-Dominion Bank.