

Announcement: TD Wealth President's Club*

At TD Wealth, we are committed to serving the needs of our most important clients – and recognizing the advisors who accomplish this goal with the strongest skill. From more than 1,000 advisors across TD Wealth, we have handpicked our top 30 practitioners to join the President's Club* in appreciation for their exemplary service to our affluent clients.

Your advisors, Jeff MacDonald, Senior Vice President and Portfolio Manager, and Peter Konidis, Vice President and Portfolio Manager, have once again been chosen to be counted among the President's Club pantheon.

We consider Jeff and Peter to be two of our most talented practitioners, and they are certainly two of our most trusted advisors. Our choice reflects the integrity, dedication, and professionalism they bring to servicing clients, as well as their ability to consistently help meet and exceed the firm's high standards.

The metrics we consider to be the most significant – positive client feedback and client retention – indicate that Jeff and Peter are exceptionally committed to delivering legendary client experiences. With their discipline and expertise in investments and planning, continued education and service models that spans over 25 years. Jeff and Peter are dedicated to bringing the best TD has to offer to each and every client. They do this while maintaining a healthy work/life balance and reserving time to spend with their families, setting a positive example to.

Jeff and Peter will continue to be your single point of contact to help provide the solid-quality investment advice and personalized service you have come to expect, and they will coordinate your financial affairs through the firm. If you should have any family, friends or colleagues that could benefit from Jeff and Peter, I would strongly encourage you to make the introduction.

Please join us in congratulating Jeff and Peter on this high achievement.

Sincerely,



Kevin Barnes

Senior Vice President and Region Head, Greater Toronto Region
TD Wealth Private Investment Advice

* President's Club: meeting or exceeding business financial goals as well as maintaining a high level of professional business conduct throughout the year and consistently demonstrating integrity and the highest ethical standards.

