## **TD Wealth**

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## Wealth management advice based on your unique goals

With a wealth of over 25 years' experience in the investment services industry, Jamie has long used his expertise and enthusiasm to provide comprehensive wealth management advice to affluent families and small business owners. Jamie is a Vice President and Portfolio Manager with TD Wealth Private Investment Advice and is a member of the TD Wealth Executive Club, a distinction awarded to those who meet or exceed a specific financial milestone.

The cornerstone of Jamie's advisory service is based on integrity, openness and communication. Believing that an informed investor is a happier investor, Jamie delivers advice in a manner which cuts the complex concepts and jargon down to size. This is one of his ways of ensuring that clients receive clear and concise solutions to even the most complex financial challenges.

When away from the office, Jamie's activities are probably more diversified than any investment portfolio we have ever seen! Jamie regularly challenges himself with new goals and enjoys maintaining an active lifestyle with his wife and two sons.





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