

"My stepfather and I have been dealing with Louis Phillippe Barrette for several years now. We are always very grateful for the personalized service him and his team provide. My stepfather is elderly and has difficulty commuting. Louis Philippe made himself available to visit us at home every year, and he took the time to explain with patience how our investments were performing.

Ioana has provided us excellent services as well. She has always been accessible when I called, she fulfilled my transactional requests immediately and resolved banking aspects with the TD branch in our community. She took the time to explain how financial markets work, and how my savings are managed. I came with no experience other than investing in GICs, and she was able to provide a comprehensive picture that put my mind at ease and enabled me to be confident in the way my savings were being taken care of. Further, with their help in so far as wealth planning, I was able to use some of my savings to gift my daughters assets and help them buy new properties.

We feel very blessed to receive the service from the Barrette and Associates team."

Merav Weinroth

"Louis-Philippe manages my investment portfolio as if it was his own. He takes the time to explain a complex subject in a very simple manner. With markets constantly changing, I feel safe with Louis-Philippe's investment strategies ."

Derek Goddard



Barrette & Associates Wealth Management

"Barrette and Associates Wealth Management provide a gateway to many services.

In 2017, after a family crisis, I had to deal with numerous difficult decisions. At that time, I had been dealing with Louis Philippe for several years in so far as my investment portfolio. He put the wheels in motion and offered me a range of services to help with my financial security and more importantly, my peace of mind. He got his team involved, and together we devised a wealth plan. He was by my side and came through for me during that heavy time. Now I know that I will be financially secure, for basically, the rest of my life.

With Louis Philippe's advice, I was able to attain the goals that were very dear to me. We devised a plan that allowed me to provide a gift of money to each of my children. He referred me to a specialist in Insurance Services, and we set up a life insurance policy that provided me with long term benefits, reduced my tax burden, and insured my children would be taken care of upon my death.

I am truly grateful to Louis Philippe and his team for their ongoing advice and support ."

Alice Richard