Bridging present-day circumstances to your financial future

LSBB | Lee Stuart Bryson Biro
Family Office

TD Wealth

Lee Stuart Bryson Biro Family Office

Founded over 22 years ago by Ben Lee and Stephen Stuart, our practice has grown steadily and now includes Tara Biro and Wayne Bryson. At Lee Stuart Bryson Biro (LSBB) Family Office we believe that wealth management encompasses far more than day-to-day investment advice.

Standing at the heart of our practice is the one-on-one relationship we build with each client. That relationship is based on, and driven by, an unparalleled level of personal trust, communication and understanding.

It covers discretionary and non-discretionary investment planning and lifestyle protection, real estate and education funding, retirement strategic counsel, inter-generational wealth transfer and legacy creation. All are inter-connected and no effective total wealth plan can afford to ignore them.

Through our longstanding relationships with accountants, lawyers, estate planning and other professionals, we are positioned to provide our clients with specialized advice on virtually every aspect of their financial and wealth planning needs.

Benjamin Lee CFP®, CIM®, FCSI®
Senior Vice President,
Portfolio Manager,
Investment Advisor

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With over 22 years in the practice of wealth management, Ben Lee holds the Certified Financial Planner (CFP) and Chartered Investment Manager (CIM) designations, and is a Fellow of CSI (FSCI), which is the highest honour and most senior credential in Canadian financial services.

A member of the President's Club - the highest distinction reserved for the top performing advisors at TD Wealth Private Investment Advice - [in/since] [Year], he joined the TD Private Client Group as an investment advisor in 1997 after periods of working at another major bank and insurance company.

His talent for nurturing warm personal client relationships, combined with a proven track record for systematically growing their portfolios, has earned Ben an enviable reputation for the delivery of sustained results.

Married with three children, Ben and his family enjoy international travel, skiing and scuba diving.

Stephen Stuart LL.B., C.F.P, RFP
Vice President,
Investment Advisor

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Trained as a lawyer, Stephen Stuart was formerly the Director of Financial Planning for one of Canada's largest life insurance companies.

As a holder of the Certified Financial Planner designation, he has considerable expertise in trust, life insurance, and advanced tax-related issues. For several years Stephen has served as the director and author of the Law and the Financial Planner course for the Chartered Financial Planner program.

A widely published author and an active public speaker, he has addressed the National Canadian Association of Financial Planners (CAPF) convention and served as a moderator for the Chartered Life Underwriters (CLU) Applied Estate Planning Course.

Married with three daughters, Stephen includes tennis, skiing, long-distance running (he has completed five marathons) and golf among his most important pastimes.

Wayne Bryson CFP®, CIM®, FCSI®
Vice President,
Portfolio Manager,
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A partner of LSBB Family Office since 2006, Wayne has over 25 years of experience in the wealth management arena and holds the designations of a Certified Financial Planner (CFP), Chartered Investment Manager (CIM), and Fellow of CSI (FCSI), which is the highest honour and most senior credential in Canadian financial services. Wayne is also a member of the Executive Club - a distinction reserved for those who are among the top performing advisors in Canada at TD Wealth Private Investment Advice - [in/since] [Year].

Wayne believes that the protection and growth of wealth requires vision, planning and discipline. His proven approach to wealth management includes a personalized investment policy, as well as strategies related to taxation, insurance and estate planning. Wayne has built his strong reputation on the foundations of trust, integrity and accountability.

Wayne is married with two daughters. In his spare time he enjoys hockey, golf and working on his cottage.

Tara Biro FMA
Investment Advisor

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Tara Biro Tara Biro holds the Financial Management Advisor (FMA) designation and brings over 19 years of financial services experience to LSBB Family Office. She began her career as a Financial Representative in the TD Canada Trust Retail network and joined the LSBB team 11 years ago where she now enjoys success as an Investment Advisor.

Tara maintains a genuine interest in her clients and is focused on building meaningful relationships. Developing strong foundations and collaborating with her clients makes her very effective at creating personalized wealth plans. Her clients have confidence that they will realize their financial goals and build wealth. Her knowledge and experience in the industry along with her attention to detail give her clients reassurance and provide optimum results.

Tara lives in Uxbridge with her husband and daughter. She enjoys outdoor activities, sports, gardening, and weekends at the cottage.

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