



# Tailored to you

## What We Charge:

I charge a set percentage of assets under management for our tailored investment management services and wealth planning advice. Access to TD specialists as part of our planning process comes at no cost nor are there any other commissions or hidden fees. Comparatively, we strive to keep costs reasonable and if you would like complete details of my fee schedule just send me an email "**Contact Me**" and I'd be happy to provide an estimate for your specific situation.

TD has very high standards when it comes to fraud and theft and invests a great deal of time and money in our technology to help ensure that client's assets and information is protected.