TD Wealth

Client Testimonials:

See What Our Clients Are Saying About Us!

Hickey Svalina Natale
Wealth Management Group

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Professional Couple, Active Lifestyle, Preparing for Retirement

“John and his team have provided sound professional advice to us over the past 17 years. His warm, caring, sincere demeanor not only nurtures trust but develops a strong personal bond that has kept our loyalty all these years. John does not pressure us into making decisions and guides us gently to reach our destination. His expansive knowledge of the financial oceans builds our confidence. He answers all of our questions and addresses all of our concerns in a thorough and timely manner. We are very pleased with the service and the results and look forward to continuing our relationship with John.”

Joe & Maureen Nebre, Sudbury, ON

Retired Professional Couple

“John has been our Investment Advisor for many years. He takes time to know his clients and has helped us adjust our portfolio along the way according to our needs. He reviews our portfolio on a regular basis, respects our views and carries out the requirements promptly. We trust him totally with our investments and are very pleased with the growth of our portfolio over the years. He has helped us attain our financial goals in moving forward to our retirement. We highly recommend John as an Investment Advisor.”

Nicole & Tiny, Stittsville, ON

Widowed Professional with Young Children

“Managing our finances is one of the most important dealings of our day. If you are like me, it is easy to find yourself caught up with the daily routines of life. As a young widow, mother of two and professional woman, I value the sense of comfort & confidence I have knowing that John Svalina is managing my finances. John continues to be trusting, resourceful and respectful while we co-create a financial plan that works for me.”

Ronda B., Sudbury, ON

Retired Financial Professional

“The first time I sat down with John Svalina to discuss my financial future, I just knew that he understood me. John is real! He cares about his clients. He explains what is important to you and he and his amazing team (Christine & Meri) ensure that you are on the right path. I take great pleasure in recommending John to my friends and family. His best selling book “Set for Life” should be required reading for all students.”

Heather Hatch, Sudbury, ON

Retired Business Owner, Active Lifestyle

“We value John’s knowledge and good business sense. Once John has determined our financial goals as we both see them, short and long term, he fully details the best financial path all things considered. In our case, John helped us to formulate a financial plan that meets our goals as we progress through life, saving and building a portfolio, to now enjoying retirement where we generate a monthly income geared to our needs while minimizing our tax obligation. Working with John has given us the peace of mind that we can enjoy our retirement years without worrying about the money. He has helped us put in place an investment strategy that meets our needs. We would highly recommend John’s services to anyone, young or old, who wants a knowledgeable competent Investment Advisor who has their best interest as his main focus.”

Marlene & Barry R., Lively, ON

Retired Professional Couple, Active Lifestyle

“Hello John,
What we value the most in our relationship is that you are easy to talk to, we can understand you completely and you have always made sure to look after our interests. To a point that we can say, you have become a trusted friend and we don’t take this statement lightly! You have helped us the most by tuning into our needs, giving us proper advice and over the years it has shown in results. The benefits, we can see working together has shown in steady growth over the past years.”

Rosemarie & Henning, St. Catharines, ON

Working Professional Couple, Preparing for Retirement

“During the past 9 years John has successfully guided us through many financial decisions. We feel confident in the choices that were made, based on his professional knowledge. John’s kind nature and attention to detail made us feel very comfortable from the beginning. We feel our finances are in great hands. We look forward to continuing our partnership as we move into the next phase of our lives.”

Alan & Donna C., Sudbury, ON

Retired Professional Couple

“John Svalina is a very intelligent and personable Investment Advisor that we have had the privilege to work with as we planned and launched our retirement. He explains concepts and strategies concisely and puts you at ease as you organize your finances and investments. We chose him, to personally administer our portfolio, and we have been very pleased. He is accessible to answer questions and is willing to explore different ideas and options you bring to him. His office personnel are professional and easy to work with. We would not hesitate to recommend John to anyone looking for someone to handle their portfolio. His honest and open approach to explaining strategies are one of the things we appreciate the most, and we feel that our portfolio is well protected and cared for in John’s experienced hands.”

Monica and Gerald Allan, Dowling, ON

TD Wealth

Professional Family, Active Lifestyle, Married Children Are Also Clients

"John Svalina has provided excellent service to our family for more than (7) years. He is always available to meet and provide advice when we need it. John has deep knowledge about wealth management and individually tailors each family member's plans and strategies. John is on the ball and a valued advisor."

R. Rupert, Toronto, ON

Young Professional

"My relationship with John isn't the typical client/advisor relationship. Our families have been intertwined on many levels for many years. This has allowed our professional relationship to be more than that. As an advisor, John has been a confidant and teacher with the ability to understand our needs and our specific situation. He is always courteous and honest and a pleasure to work with. John has set up a plan that has allowed me to concentrate on life matters rather than money matters. He has a keen sense of what products and tools are out there that fit my lifestyle. The benefits are many: he understands my comfort levels when investing, aware of my needs, we have similar family values. We can be honest with each other. I would definitely recommend John to others and have done so in the past."

Andrew Olivier, Sudbury, ON

Retired Professional

"John, I am happy to confirm that for the past 8 years you, through TD Wealth has been managing my investment portfolio. I find your service to be both professional and personal when managing my portfolio as a whole but especially when I retired and you prepared a very detailed plan for my investment. I also value the effort you take to study my financial needs as it relates to my current lifestyle and recommend the necessary investment changes in my portfolio. John, I look forward to our continued working relationship and will not hesitate in recommending your service to my family and friends."

Mohan, Sudbury, ON

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