Have you consulted one of the Specialists at TD Wealth?

Through our long-lasting relationships with other TD specialists and professionals, we are positioned to provide you with access to specialized advice on virtually every aspect of your financial and wealth planning needs.

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Tax and Estate Planner
Wealth Advisory Services,
TD Wealth

Support tackling complex tax issues:

Charley Tsai
LL.B, CFP, TEP

Vice President,
High Net Worth Planner
Wealth Advisory Services,
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Help maximize the market value of your business:

Geoffrey Smith
BA (Hons), LL.B.

Vice President,
Business Succession Advisor
Wealth Advisory Services,
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Answering your insurance questions:

Bob Izatt CFP®, CLU®, CH.F.C.

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Our mission is to provide our clients with tailored Investment and Wealth Planning, Portfolio Management Advice, Estate Planning Strategies in collaboration with other TD Specialists and other services. We help our clients navigate through their investment decisions, identify risks that may impact their portfolios and educate them on financial strategies.

Contact our team today to learn more

Lee Stuart Bryson Biro Family Office
TD Wealth Private Investment Advice

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