TD

Wealth management advice based on your unique goals

Zeljka Walker, FMA, EPC, CDFA, CFP, CIM®, FCSI®
Vice President, Portfolio Manager, Investment Advisor
Tel: 604-482-2491 | zeljka.walker@td.com

TD Wealth Private Investment Advice
700 West Georgia Street, 10th floor
Vancouver, BC V7Y1A2
walkerwealthgroup.ca

As a Vice President, Portfolio Manager, Investment Advisor at TD Wealth Private Investment Advice, I provide personalised investment strategies and wealth management services to you, my clients, including long term retirement planning, efficient tax strategies and multi-generational estate planning strategies. I understand the unique needs of High Net Worth individuals and families.

My dedication to exceptional client experiences and diversified financial strategies that help you navigate through uncertainties and make investment decisions is the foundation of my business. I focus on realistic results-based strategies built for today's markets.

I lead the knowledgeable team at Turek Walker Wealth Group located in Vancouver. My team and I offer comprehensive wealth management services by engaging other TD Specialists who can provide investment, tax and estate planning strategies designed for divorced/separated couples, successful executives, professionals, business owners, pre-retirees, retirees and well-established families who require conservative growth strategies and long term retirement planning.

We approach your wealth management by using a proven four-step process:

1. We begin working with you by discovering what's important to you and your family
2. Based on those priorities, we create a personalized investment portfolio structured to help meet your income and growth needs
3. We then work together to develop a comprehensive wealth plan based on your objectives. We implement appropriate changes to your existing portfolio to help maximize your gains and minimize your risks
4. We monitor your progress on an ongoing basis and keep you up-to-date with regular, open communications

I have been an investment industry professional since 1996. I hold the following designations: Fellow of Canadian Securities Institute (FCSI®), Certified Financial Planner (CFP®), Personal Financial Planner (PFP), Financial Management Advisor (FMA), Elder Planning Counselor (EPC), Certified Divorce Financial Analyst (CDFA®), Chartered Financial Divorce Specialist (CFDS), Chartered Investment manager (CIM®). I have also completed the Wealth Management Techniques Course (2007) through the Canadian Securities Institute. Additionally, I am a Life Insurance Advisor with TD Wealth Insurance Services.

I spend my personal time enjoying long walks in nature with my adorable Norfolk Terrier dog Finnegan and loving husband Mark. We also love traveling, especially to England where we stay at our family's 15th century Thatch cottage. Other activities we like to do are hiking, golfing, yoga, road biking and baking. We try to do an Annual GranFondo 125 km bike ride/race to Whistler every fall!

I also make sure I have quality time with my beautiful daughter Kyra and widowed mother Andja.

Watch Zeljka on BNN Money Talk with Kim Parlee. Listen to her segment on Radio Show: "What She Said"

Turek Walker Wealth Group

TD Wealth