



While anyone can stumble upon my site, it's really designed for clients, friends, and those interested in my work. Most people who find this page will already know a little about me. If you don't, here's a quick rundown chronologically of what I've been up to.

- In the late 1970's my mother, a farmer's daughter from a town of 200 in northern Manitoba, moved west to chase the ocean and raise a family
- I was born and raised on Vancouver Island, in the small city of Victoria, B.C., Canada
- Education was always important in my household and a major changing point in my academic focus was the admittance into the Gauss Advanced Mathematics program in 1994. I officially became a geek!
- I attended Oak Bay High School, and after graduating in 1999 I moved to the tiny community of Fox Creek, Alberta to explore a career on the oil fields
- By 2001 I decided that I would pursue a more rewarding work/life balance and moved to Whistler, B.C.
- The ski life was enjoyable but after a year I came to the realization that there was justification for education and I began my post-secondary studies at Camosun College back in Victoria
- After considerable research I made the decision to move to Vancouver to attend the British Columbia Institute of Technology (BCIT) where I graduated from the Financial Management program in 2006
- I was recruited to the rookie Investment Advisor program at TD Wealth Private Investment Advice in 2007 where I became the youngest advisor in my office, downtown Vancouver
- After nearly 3 years of 70+ hour weeks, I developed an investment strategy and client base that allowed me the work/life balance to appreciate my fulfilling career
- Fast forward to 2017 and I'm still at the same TD Wealth office providing portfolio management and wealth planning services to a select number of individual investors, affluent families and successful mid-sized businesses
- One fun fact about me is that every year I endeavor to spend a week somewhere I have never been before, wise words from the Dalai Lama, with this past year being Vietnam

How's that for full disclosure?