Understand | Plan | Implement | Manage and Review

What We Do For Clients:

All of my clients are important and it's essential that we can work together as a team, frequently staying in contact. I keep my client base relatively small so that I can have a strong relationship with everyone I have the pleasure to work with. Any long-term relationship takes time, patience and most importantly trust.

All of the advice I offer is solely based on your needs and we will never contact you to sell a product. I also spend a considerable amount of time educating my clients through various ***seminars***, my ***Wise Investor*** newsletter, timely market and portfolio updates as well as the ***independent reviews*** which can all be found at the bottom of my page. My commitment is to use the thousands of hours of research I do each year to provide the highest quality of advice for those that place their trust with me and TD Wealth.

Our ever improving technology allows me to also work with clients all over Canada and the world. If you've ever considered working with an advisor virtually, or just want to avoid the travel time to the office, I think you'd be pleasantly surprised how easy and efficient a web and phone based relationship can be. If you live in Canada, we have over 1150 TD Bank branches and I'm more than happy to meet you at any one of our locations personally.

Who else wants to know if their savings will last their retirement?

For a free copy of my - **RETIREMENT CASHFLOW CALCULATOR** - click the ***'Contact Me'*** icon at the top of my page or email me directly at **marley.snow@td.com**