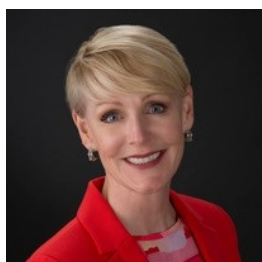




## Authentic, uncomplicated, genuine advice to help you build and protect your wealth.



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### ABOUT ME

Growing up in Winnipeg I learned from a young age the importance of community and how each and every one of us has their own unique story to tell. Through my early days of volunteering and throughout my educational journey, I developed a passion for working with all people which led me to my true calling; listening, guiding and advising people to help them focus on living and enjoying what is most important to them.

I have spent over 25 years in the financial services industry as an advisor and senior leader within the wealth management business. The purpose of my current practice is to support the financial well-being and wealth goals of all my clients. I take an inclusive approach with a focus on helping affluent women, business owners and families achieve what matters most to them.

I believe in creating authentic, valued and trusted relationships through advising and fostering clients with the tools necessary to help them reach their financial goals. Recognizing the unique issues facing high net worth individuals and families, I will help build a sustainable wealth plan to ensure the decisions made today prepare them for unexpected risks or unknown events in the future.

My husband and I have two children and a lovable little dog named Jet. We are strongly connected to the community, volunteering with several local charitable organizations. I have a passion for the Arts; from opera to ballet, theatre, dance and the visual arts - I believe each of these art forms brings our community together with one voice. I believe in a healthy body, mind and spirit. Through exercise I partake in mindfulness meditation, enjoy golfing in the summer and ringette gets me through the Winnipeg winters!

I have a Bachelor of Commerce Degree and a Master of Business Administration (MBA) from Dalhousie University. I hold the Certified Financial Planner (CFP) designation, I am a member of the Society of Estate & Trust Practitioners with the (TEP) designation and hold my Certified Executor Advisor (CEA) designation through the Canadian Institute of Certified Executor Advisors (CICEA).

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