

- **Diversified Income** – Provides a strategic mix of 65% fixed income and 35% equities. The fixed income is comprised of conventional bonds, high yield bonds, debentures and preferred shares. The equities focus on stable long-term income primarily in the form of tax efficient dividends;
- **Balanced Growth** – The objective is to provide stability from fixed income revenue and with a 55% weighting to Aggressive Growth;
- **High Income** – 70% income paying equities and 30% preferred shares/debentures for those seeking higher levels of tax efficient income;
- **Aggressive Growth** – Strong performer that has invested in "new economy" businesses in the past.

# Summary of Investment Strategies



*\*Numbers in green bubbles represent target equity allocation*

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