TD Wealth Private Investment Advice 1008 102 Ave Suite 1101 Edmonton, AB T5J 2Z1

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Wealth management advice based on your unique goals



Sotos Michailides, CFA, PFP® Senior Investment Advisor Tel: 780-448-8377 sotos.michailides@td.com

My career in the investment industry began in 1994 and for the last 20+ years, I have been providing investment advice to individual clients and their families. I joined TD Wealth in March of 2009. The holistic approach and attention to personalized client service that TD Wealth Private Investment Advice delivers is very much aligned with my approach to the investment and wealth management process.

Credentials

I graduated from the Bachelor of Commerce program at the University of Alberta (1990) and completed my Canadian Securities Course and Personal Financial Planner designation from the Canadian Securities Institute. I am a Life Insurance Advisor through TD Wealth Insurance Services and have also obtained my Options license. In September 2000, I was awarded the Chartered Financial Analyst (CFA) designation, which is recognized throughout the world. I was born and raised in Edmonton and have three lovely children, Athena, Aidan and Amalia.



Megan Power Client Service Associate Tel: 780-448-8362 megan.power@td.com

Megan began her career with TD in 2012 as a teller in Fort McMurray and then moved into a financial services representative role. She then moved to Edmonton and in 2019 Megan started a new role with TD Wealth Private Investment Advice in Edmonton. She earned a Business Administration diploma with an emphasis in accounting from Keyano College in Fort McMurray. Megan has been active in the community and was previously on the board of directors for the Edmonton chapter of the Celiac Association, where she also volunteered for several of their events.

In January of 2021, Megan and her husband celebrated the birth of their son and say that life has been an adjustment as they watch him grow and learn. After spending some time on leave with her family, Megan is excited to return to TD Wealth.

Megan will be responsible for providing consistent and accurate administrative support to you, our client. She will navigate and utilize all available resources to answer your queries in a timely manner.

