
Terri Hudson

Senior Registered Client Associate



How appropriate it is for Terri to be an integral part of an investment and wealth management group named after a mighty Oak tree as she is passionate about the outdoors. Organizing and leading women on hiking, biking and overnight excursions is important to Terri as she finds nature a wonderful venue for connecting and bringing people together, unfettered by the demands and challenges of daily routines. Returning home recharged and reinvigorated, she and multitudes of new and old friends are ready to resume the great balancing acts of their lives.

Terri's daughter, Summer and son, Corey are daily reminders of the contribution the entire White Oak Group's efforts have on the families we have the privilege of serving.

Two decades of experience working closely with financial professionals and their clients has taught Terri a great deal. She listens to people to understand their situation and needs, never guessing or assuming she knows or knows better. She's resourceful, reliable and responsible. Challenging tasks motivate her, mundane tasks are never overlooked and she continuously explores ways to improve client service.

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