

# LifeSync

## Clarity you need to bring your plan to life

### Account Aggregator and eMoney

What do you really want to accomplish with your money? Do you have enough, not enough, or more than enough to accomplish what is important to you? Your financial advisor can help you answer those questions through the LifeSync<sup>SM</sup> experience. LifeSync provides an approach in an effort to align your financial objectives to your personal aspirations to create your personal path to the life you want to live.

LifeSync leverages many tools and capabilities to help you maximize the impact your money will have on your goals and aspirations. Our Account Aggregator tool allows you to organize your money and provide you a better understanding of where you are right now in your financial life. You can then align your money with what you want to accomplish with the help of eMoney Advisor<sup>®</sup> tool. Account Aggregator plus eMoney can create a foundation for a successful path to help you reach your goals.

### Account Aggregator — Get organized and view your financial picture

If your assets are spread across a number of places, it can be challenging to get a clear view of your finances. The LifeSync experience can help with the Account Aggregator tool. Account Aggregator makes it easy for you to get a complete picture of your net worth across all of your financial institutions, including Wells Fargo & Company accounts.

Once you take the first step of gathering your full financial picture, then you can begin to determine what goals you want to accomplish with your money. From there, your advisor can help make your money-to-goals alignment a reality with eMoney.

Account Aggregator		<b>\$9,976,771</b>	
		Estimated net worth ⓘ	
<a href="#">Link New Financial Company</a> You can also <a href="#">manually add</a> assets or debts. ⓘ			
<b>Assets</b>	<b>\$10,098,745</b>	<b>Debts</b>	<b>-\$121,974</b>
<b>Cash</b>		<b>Credit</b>	
Account name	Value	Account name	Balance
PREFERRED CHECKING*0302 Wells Fargo Bank, N.A.	\$9,273.59 as of 09/01/21	Plaid Credit Card*3333 Your Financial Company	-\$410.00 as of 10/12/21
Plaid CD*2222 Your Financial Company	\$1,000.00 as of 10/12/21	<b>Credit total</b>	<b>-\$410.00</b>
Plaid Checking*0000 Your Financial Company	\$110.00 as of 10/12/21	<b>Loan</b>	
Plaid Money Market*4444 Your Financial Company	\$43,200.00 as of 10/12/21	Account name	Balance
		Plaid Mortgage*8888 Your Financial Company	-\$56,302.06 as of 10/12/21

From checking and retirement accounts, to credit cards, investment accounts, and mortgages, seeing more means you're always in control, always up to date, and better equipped to get the very best guidance from your advisor.

Visit [wfa.com/aggregatetoday](https://wfa.com/aggregatetoday) or scan the QR code.



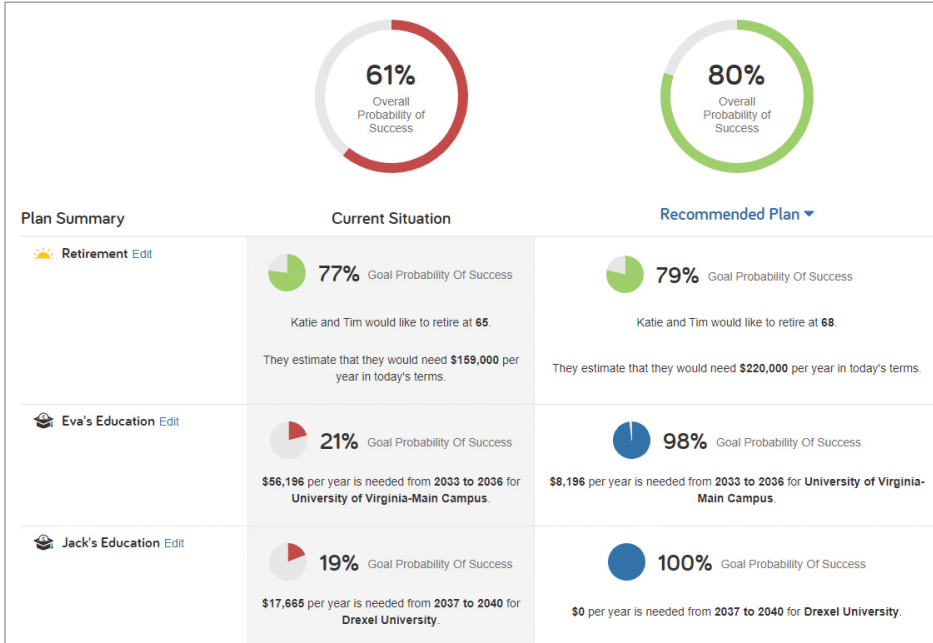
Source: Wells Fargo Advisors. For illustrative purposes only and does not reflect actual investments.

For online access, you can enroll at [wfa.com/signup](https://wfa.com/signup).

Investment and Insurance Products: • NOT FDIC Insured • NO Bank Guarantee • MAY Lose Value

# eMoney Advisor® — Connecting your money to what is important in your life

What is important to you? Retirement? Your children's education? Travel? A key element of LifeSync is the eMoney Advisor, an industry leading planning tool. eMoney helps you see and think about your money in more deliberate ways. It can help you set and track progress towards the goals and objectives that you really want to accomplish over time.



Contact your advisor to find out more about eMoney and get started now.

Source: Wells Fargo Advisors. For illustrative purposes only and does not reflect actual investments.

## Live life and gain confidence — Contact your advisor today

LifeSync can provide you a sense of confidence by leveraging Account Aggregator and eMoney. They can help you align your values with your financial priorities and make sure they stay in sync over time to maximize the impact of your money. Contact your advisor today to get started.

**All investing involve risks, including the possible loss of principal. There can be no assurance that any investment strategy will be successful. Investments fluctuate with changes in the market and economic conditions and in different environments due to numerous factors, some of which may be unpredictable. Each asset class has its own risk and return characteristics. The level of risk associated with a particular investment or asset class generally correlates with the level of return the investment or asset class might achieve. Be sure you understand and are able to bear the associated market, liquidity, credit, fluctuations in yields and returns, style and sector-specific risks and employment of complex trading strategies and aggressive investment techniques, as well as the specific risks involved in an investment in a particular product.**

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