FRONTENAC HERITAGE

WEALTH MANAGEMENT GROUP of Wells Fargo Advisors

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The latest news, views, and announcements

FHWMG Newsletter

Our team quarterly newsletter

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In Memoriam

Honoring

F. Gilbert Bickel, III

Team Spotlight

In the future we plan to highlight individual team members and share their stories and interests



James K. McAtee Managing Director - Investments

William B. Gladney Managing Director - Investments PIM Portfolio Manager

J. Kevin McAtee, AAMS[®] Managing Director - Investment Officer PIM Portfolio Manager

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Matthew S. Alpert Managing Director - Investments

Maureen Q. Ragsdale Senior Registered Client Associate

Crystal J. Harris Financial Advisor

Jenna N. Gornicz Financial Consultant

Elmela Imamovic Client Associate

Julie Hickert Client Associate

Frontenac Heritage Wealth Management Group of Wells Fargo Advisors is dedicated to helping our clients organize their financial lives comprehensively, going well beyond asset management to address the whole of their wealth management needs. Together, our mission is to provide sound professional advice and superior service. We are fully invested in you.

March, 2024 Issue 1



"It feels good to know you have impacted someone's life. I believe if people are given the right guidance, they can turn their dreams into reality." ~F. Gilbert Bickel, III

In Memoriam

In December 2023 we lost a long time beloved member of our team, Gil Bickel. Gil stoically battled cancer while continuing to work full time. He had stamina and grace that led him through the medical battle and eventually his passing. Gil Bickel was a planner, an architect of investment plans, and of his and his clients' future. Gil had planned to retire in March of 2024, and while planning for his retirement he helped put into place a team of professional advisors and support staff that would continue his legacy in the financial field and support his clients and provide continuity. While all felt the pain of his loss, that was what Gil had planned and put in place in our team and office, with no disruption of service.

Gil Bickel graduated in 1966 from Washington University in St. Louis MO., with a BSBA in finance and earned a master's degree in commerce in 1968 from Saint Louis University. Gil had a nearly 60 year career in finance at various financial firms in the St. Louis area, his last role as Senior Vice President at Wells Fargo Advisors.

While Gil loved his nearly 60-year career in finance, he found great joy in helping others achieve their business dreams. In 2005, he co-founded the St. Louis Arch Angels, a non-profit providing financing to local startups with high growth potential. Gil led the organization for 11 years and was unanimously elected to chairman emeritus status in 2015. Since its launch, the organization has invested more than \$112 million in 140 companies. Gil was also deeply involved in the St. Louis community. Highlights of his many contributions included volunteering for more than 30 years at Washington University in a variety of roles including serving on the Olin Business School National Council, as President of the Olin Alumni Board and on the University's Board of Trustees from 2016-2020. He held several positions within local government. Gil was also an active member of the Church of the Annunziata, where he volunteered in several capacities, including co-chairing the Today & Tomorrow campaign to provide scholarships for St. Louis City students to attend parochial schools.

In his free time, Gil loved a family barbeque with cookie cake, watching his beloved St. Louis Cardinals, playing golf, traveling with his college sweetheart and wife of 57 years, Martha "Marty", spending time with his five daughters, three sons-in-law, and his ten grandchildren.

Gil is missed and remembered by our team every day and we will strive to continue his legacy of helping people turn their dreams into reality.