

ADVISOR SOLUTIONS

Repoint Your Domain to Website Manager

By following these steps, you will successfully repoint your self-managed domain to Website Manager. These steps should be completed within 24 hours of your scheduled migration date.

Step 1: Log in to your domain registrar account with the company that manages your domain name.
Step 2: Navigate to the DNS settings or DNS management section within your account dashboard.
Step 3: Remove the existing default A and CNAME records.
Step 4: Replace the removed records with the new entries provided below.

Record Type: A Host/Alias: @ Value/Points To: 162.159.134.81

Record Type: A Host/Alias: @ Value/Points To: 162.159.133.81

Record Type: CNAME Host/Alias: www Value/Points To: advisorswsm.broadridge.com

Step 5: After updating your DNS settings, please contact Client Support for assistance in activating the SSL certificate for your new Website Manager website. You can reach Client Support by emailing <u>BAS.ClientSupport@Broadridge.com</u>. Use the template below to ensure your request is properly submitted.

Email Template

Subject: Self-Managed Domain - Successful Repointing to Website Manager Dear Client Support Team,

I am writing to inform you that my domain has been successfully repointed to Website Manager. I would like to request your assistance with the timely implementation of the SSL certificate on my domain. Below are the details of the domain repointing:

Domain: [domain name] Date and Time of Repointing: [date and time] [Additional Questions]

[Your Name] [Your Contact Information]