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Northwestern Mutual Welcomes Suneel Garg to Socium Advisors

Saint Louis, MO – July 8, 2024 – Socium Advisors, a leading wealth management firm under Northwestern Mutual, is proud to announce that Suneel Garg has joined Saint Louis-based Socium Advisors as its newest Partner, effective July 1, 2024.

Suneel brings a wealth of experience and expertise to Socium Advisors from his accounting background and work in financial planning. With almost 20 years of experience focusing on wealth accumulation and effective tax strategies, Suneel has been recognized for his achievements and regularly speaks at industry events and training sessions for advisors. His comprehensive understanding of investment asset classes, risk management, and analytics will undoubtedly make significant contributions to Socium. Suneel's proven track record of helping clients and his ability to educate and mentor newer advisors and representatives align perfectly with Socium's mission and values.

"We couldn't be more excited to welcome Suneel to the Socium team. His extensive experience in wealth accumulation and effective tax strategies is invaluable for our clients," said Scott Underwood, founder and CEO of Socium Advisors. "Suneel's dedication to anticipating industry developments and his commitment to his clients' long-term financial success make him a perfect fit for our firm. We can't wait to see the positive impact he'll have."

"I am thrilled to be joining Socium Advisors and am eager to collaborate with the team to deliver innovative solutions and exceptional results for our clients," said Suneel Garg.

Socium Advisors is one of the largest investment management practices at Northwestern and manages more than $1.5 billion in assets* with offices in St. Louis, MO, Fayetteville, AR, and McLean, VA, outside Washington, D.C.

For more information about Northwestern Mutual, visit http://www.northwesternmutual.com/ or visit the Socium Advisors' website for more info on the firm.

** As of April 2024. Figure refers to assets under management as wealth management advisors of Northwestern Mutual Wealth Management Company.*

About Socium Advisors: Socium (n) – partner, ally

At Socium, we derive our name from what we care about the most: building genuine partnership. To us, this extends far beyond meetings or business transactions. From outcome-based planning, to sufficient risk protection, to long-term goal funding, we're passionate about paving the way to prosperous futures for our clients and mutual accountability along the way. Together, our in-house team and network of national affiliates combine decades of industry experience with a diverse set of skills to ensure that the ways we serve our clients reflect their intentions, input, and needs. Our comprehensive approach focuses on seven interconnected components, all of which are vital to a complete financial blueprint. This approach allows our clients to have the best experience in every area from one cohesive source. Socium Advisors is recognized as an industry leader having been named Baron's "Top 1200 Financial Advisors" in

2019, 2020, 2021 and 2022. Northwestern Mutual and its advisors do not pay for placement on 3rd party rating lists, but do pay marketing fees to these organizations to promote the rating(s). Rankings and recognitions are no guarantee of future investment success.

Socium Advisors as a marketing name for doing business as representatives of Northwestern Mutual. Socium Advisors is not a registered investment adviser, broker-dealer, insurance agency or federal savings bank.

SOURCE: Northwestern Mutual

About Northwestern Mutual

Northwestern Mutual has been helping people and businesses achieve financial security for more than 165 years. Through a comprehensive planning approach, Northwestern Mutual combines the expertise of its financial professionals with a personalized digital experience and industry-leading products to help its clients plan for what's most important. With over $627 billion of total assets being managed across the company's institutional portfolio as well as retail investment client portfolios, more than $36 billion in revenues, and $2.3 trillion worth of life insurance protection in force, Northwestern Mutual delivers financial security to more than five million people with life, disability income and long-term care insurance, annuities, and brokerage and advisory services. Northwestern Mutual ranked 111 on the 2023 *FORTUNE* 500 and was recognized by *FORTUNE*® as one of the "World's Most Admired" life insurance companies in 2024.

These teams use their marketing names for The Northwestern Mutual Life Insurance Company (NM), Milwaukee, WI (life and disability insurance, annuities, and life insurance with long-term care benefits) and its subsidiaries. Subsidiaries include Northwestern Mutual Investment Services, LLC (NMIS) (investment brokerage services), broker-dealer, registered investment adviser, member FINRA and SIPC; the Northwestern Mutual Wealth Management Company® (NMWMC) (investment advisory and services), federal savings bank; and Northwestern Long Term Care Insurance Company (NLTC) (long-term care insurance). Not all Northwestern Mutual representatives are advisors. Only those representatives with "Advisor" in their title or who otherwise disclose their status as an advisor of NMWMC are credentialed as NMWMC representatives to provide investment advisory services.

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