# FRONTENAC HERITAGE

# WEALTH MANAGEMENT GROUP

of Wells Fargo Advisors

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The latest news, views, and announcements

#### **FHWMG Newsletter**

Our team quarterly newsletter

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# **Team Spotlight**

# Bill Gladney

Managing Director - Investments



# James K. McAtee

Managing Director - Investments

# William B. Gladney

Managing Director - Investments PIM® Portfolio Manager

### J. Kevin McAtee, AAMS®

Managing Director - Investment Officer PIM® Portfolio Manager

# Mark P. Talbott, CFP®

Senior Vice President - Investment Officer

#### **Matthew S. Alpert**

Managing Director - Investments

#### Maureen Q. Ragsdale

Assistant Vice President - Senior Registered Client Associate

#### **Crystal J. Harris**

Associate Vice President - Investment Officer

#### Jenna N. Gornicz

Financial Advisor

#### Elmela Imamovic

Senior Client Associate

#### **Julie Hickert**

Client Associate

Frontenac Heritage Wealth Management Group of Wells Fargo Advisors is dedicated to helping our clients organize their financial lives comprehensively, going well beyond asset management to address the whole of their wealth management needs. Together, our mission is to provide sound professional advice and superior service. We are fully invested in you.

#### **Investment and Insurance Products:**

Not FDIC Insured	No Bank Guarantee	May Lose Value
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# TEAM SPOTLIGHT

# Meet Bill Gladney, Managing Director - Investments

Bill Gladney's investment career began over forty years ago, starting with A.G. Edwards. After A.G. Edwards was acquired by Wells Fargo, when some advisors chose to leave, Bill chose to stay. Bill likes to say, he's had the same phone number for over four decades! His commitment to putting clients first has been the cornerstone of his long-standing success.

In 2010, Bill's son-in-law, Mark Talbott, joined him in the business. In 2012, Bill and Mark decided to "team up" with Gil Bickel, Maureen Ragsdale, and Crystal Harris. They were later joined by Jim and Kevin McAtee, Elmela Imamovic, Jenna Gornicz, Julie Hickert, and Matt



Alpert—marking the formation of Frontenac Heritage Wealth Management Group of Wells Fargo Advisors. Working as a team allows them to offer a broader range of expertise and address more complex financial needs. The group prides itself on delivering comprehensive, holistic wealth planning. "This team is like our second family," Bill says. "We spend almost as much time together as we do with our biological families. Fortunately, we get along very well, making each day a pleasure."

Bill believes his role is to help others. "We do our best to help however we can," he says. "Often, it's not just about finances, but about helping with the other important parts of life. We're here to help."

Outside the office, Bill likes to play golf (not golfing!), and he and his wife Liz enjoy spending time in Florida. Married for 46 years, they have three daughters and sons-in-law who all live in St. Louis. Bill and Liz also cherish their nine grandchildren, whose ages range from six to fourteen. Bill is deeply committed to his community. He has served as an elder at Central Presbyterian Church for over 20 years and has been active on the school boards of Central Christian School and Westminster Christian Academy. In addition, he volunteers with several charitable and philanthropic organizations.



Bill and Liz in France



College Bill bull riding unbeknownst his future career with the stock market



Bill, Liz & their grandchildren in Florida