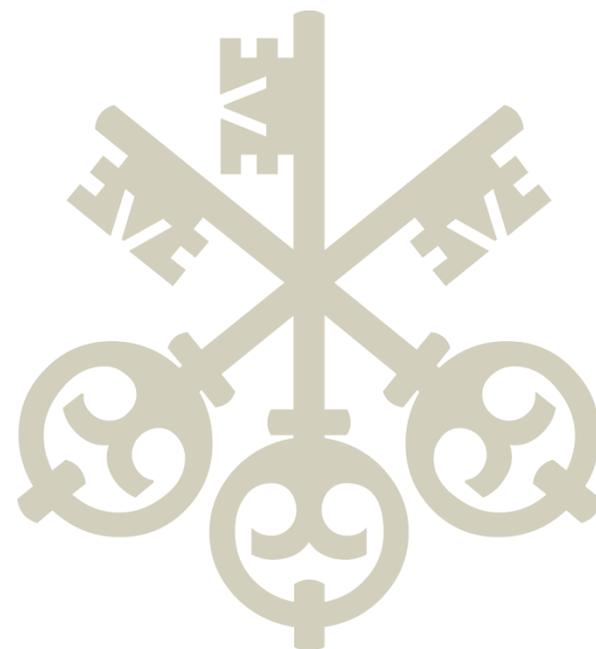




Chrysalis Wealth Partners

UBS Financial Services Inc.

Empowering business owners to navigate with confidence



Navigate with confidence

Chrysalis Wealth Partners empowers families and their businesses to navigate financial complexity and uncertainty with confidence.

Uncover opportunities

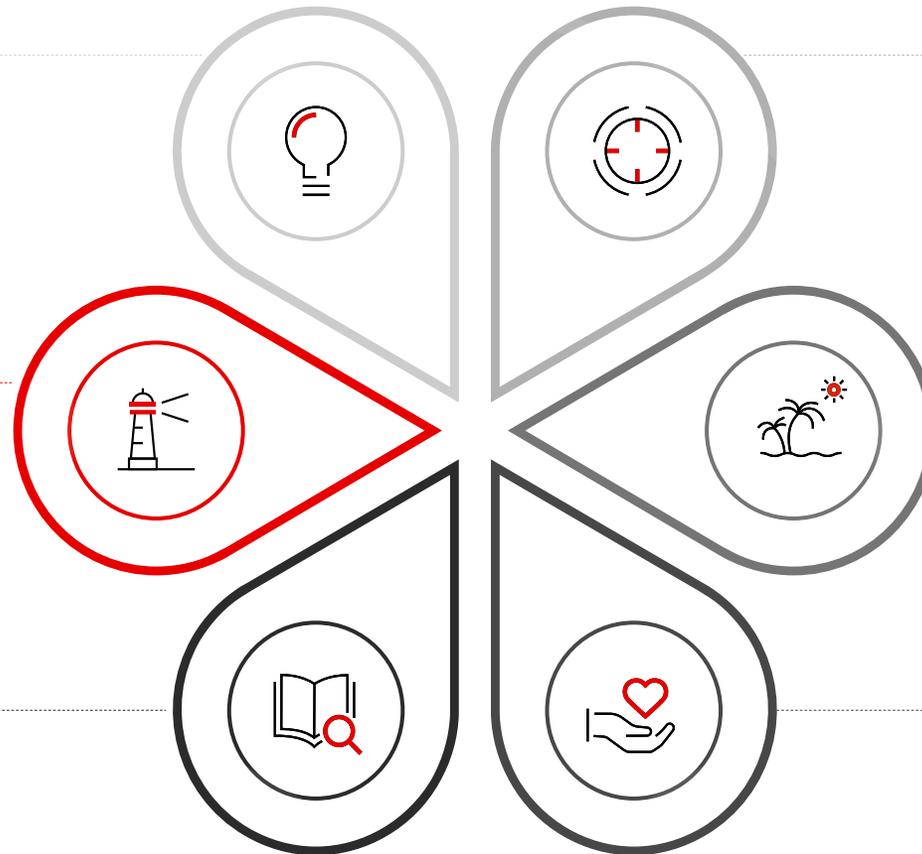
Gain more financial control

Manage risk more effectively

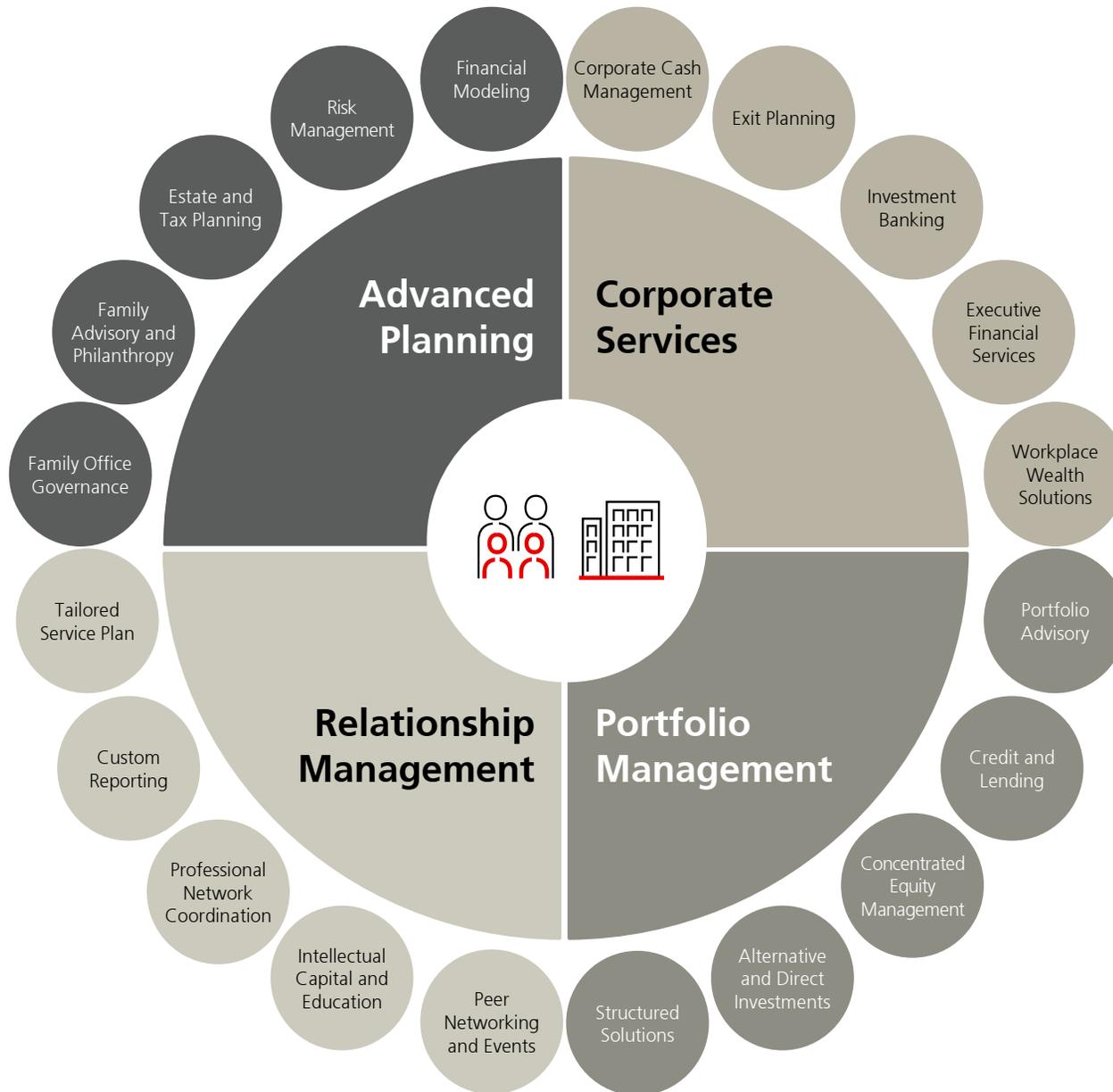
Fulfill a work-optional lifestyle

Make more informed decisions

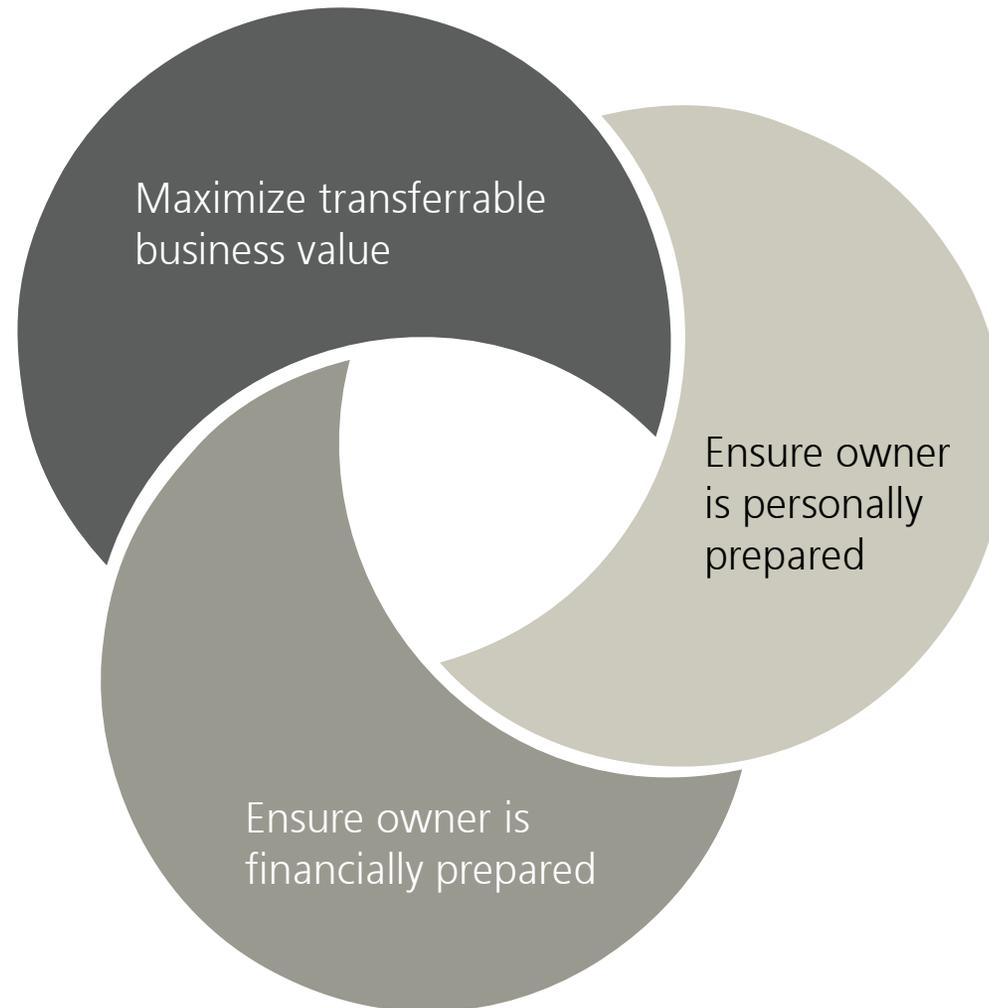
Strengthen your legacy



Our wealth management capabilities for business owners



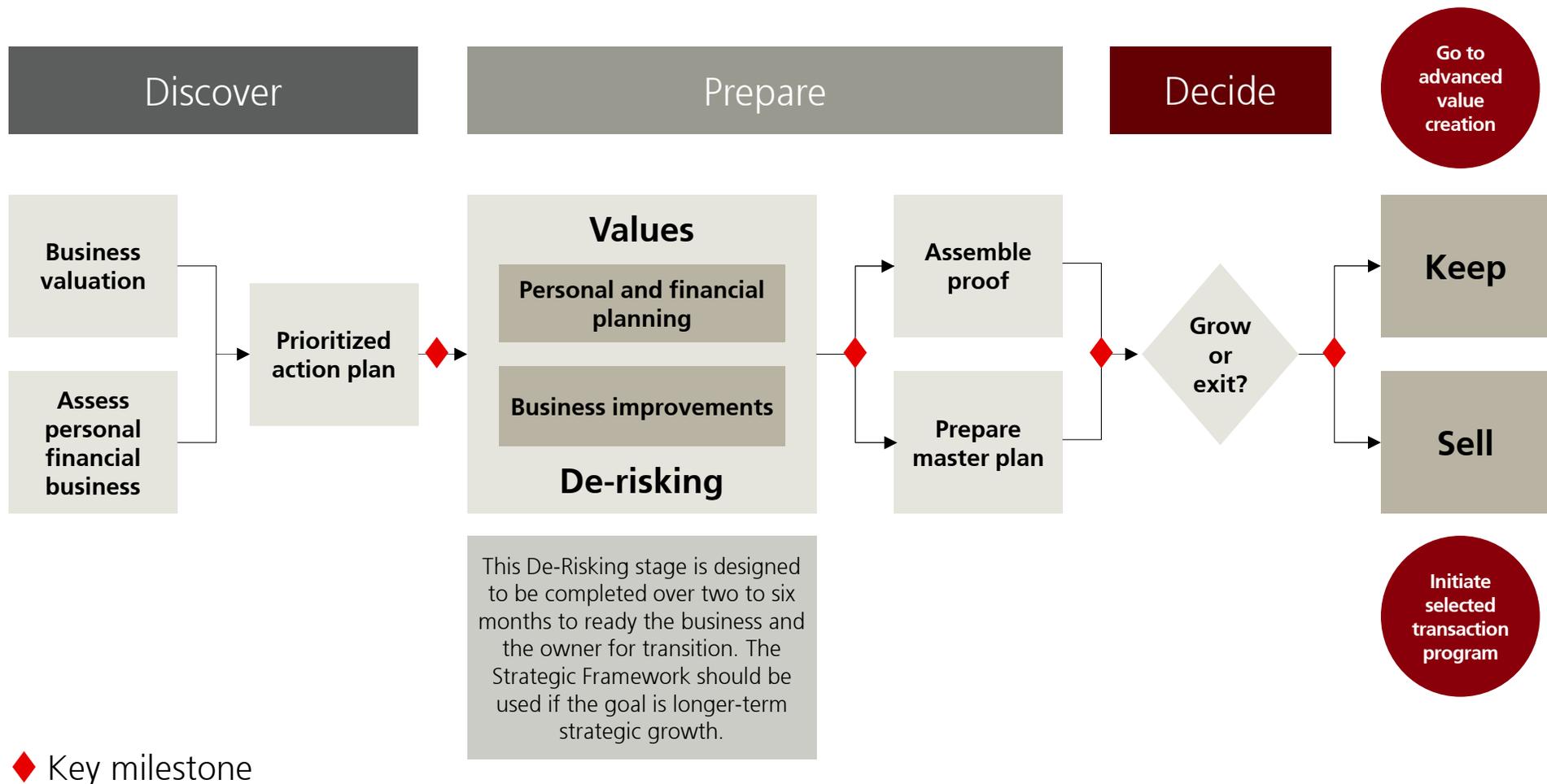
Exit planning—a successful exit strategy



Source: © Exit Planning Institute.

Exit planning—The CEPA® Value acceleration process*

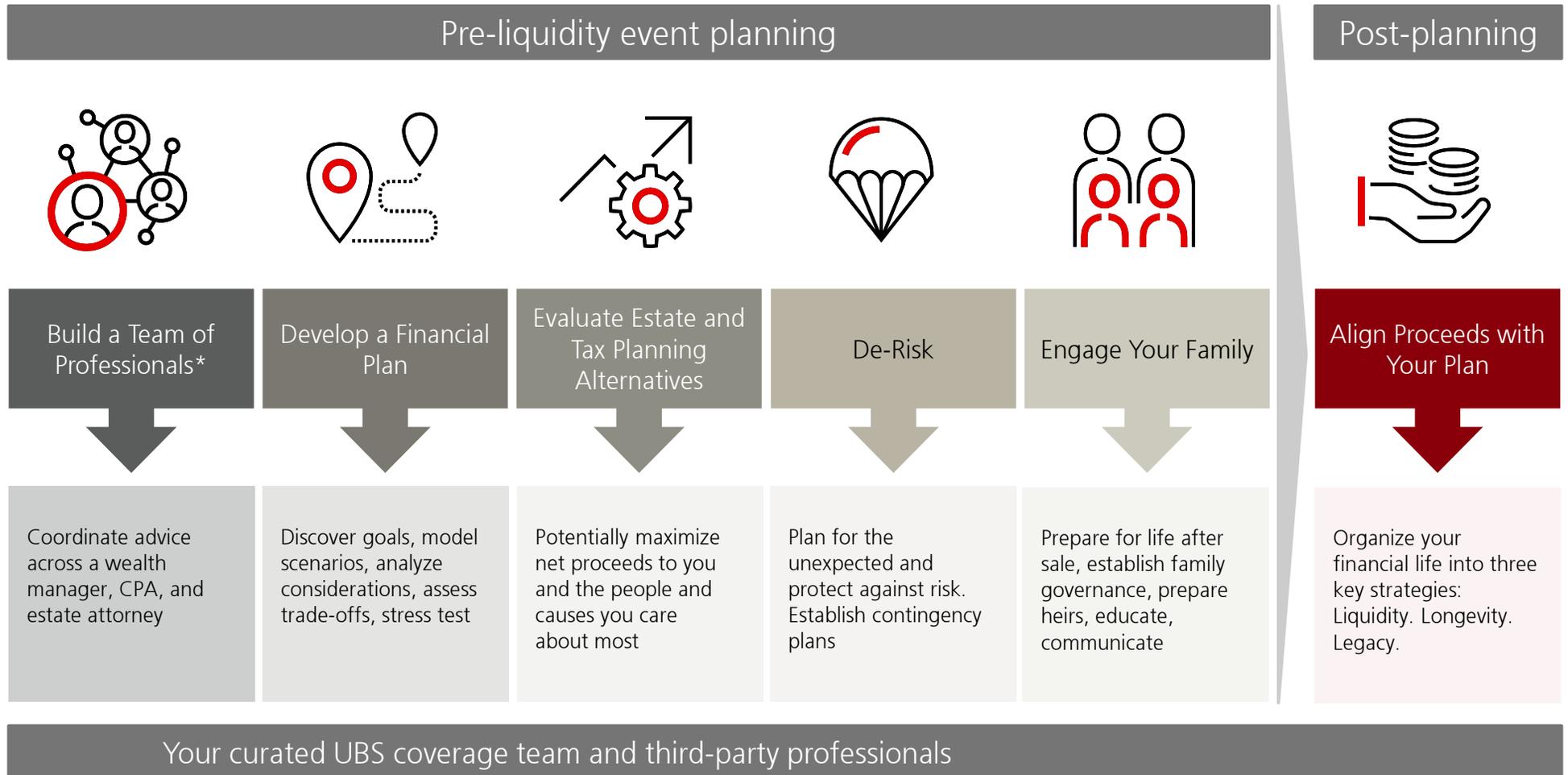
The Value Acceleration Process provides a framework to help business owners with Exit Planning.



* The Value Acceleration Process and the Certified Exit Planning Advisor ("CEPA") designation are copyrights of the Exit Planning Institute.

Our wealth planning process for a liquidity event

Appropriate wealth planning before and after a liquidity event can potentially result in considerable savings. Start early.

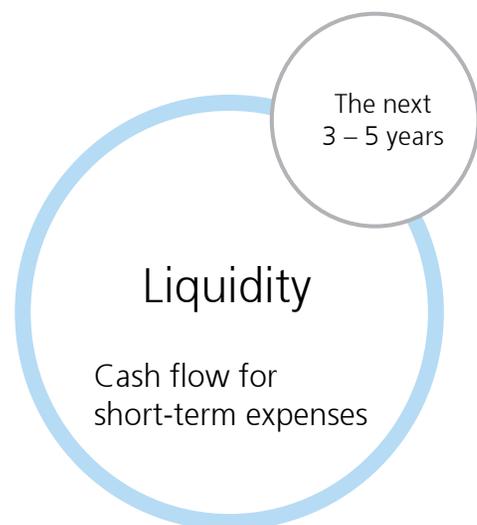


* Many of these professionals may not be employed by UBS Financial Services or its affiliates.

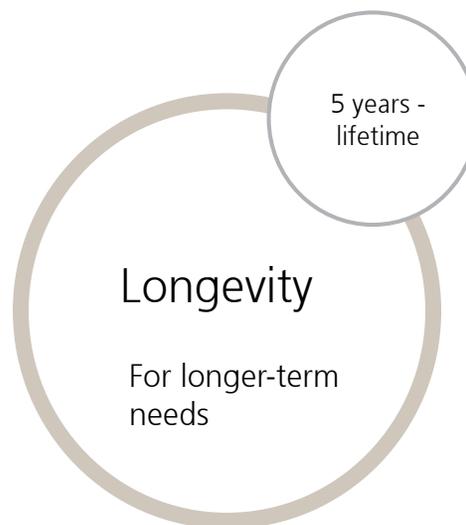
Timeframes may vary. Strategies are subject to individual client goals, objectives, and suitability. This approach is not a promise or guarantee that wealth, or any financial results, can or will be achieved.

Three strategies to help you achieve your goals

The Liquidity. Longevity. Legacy. framework



Cash, bonds, and borrowing capacity to help you survive (and thrive) during bear markets



A balanced portfolio to provide consistent growth and income, help you make sure you don't outlive your savings

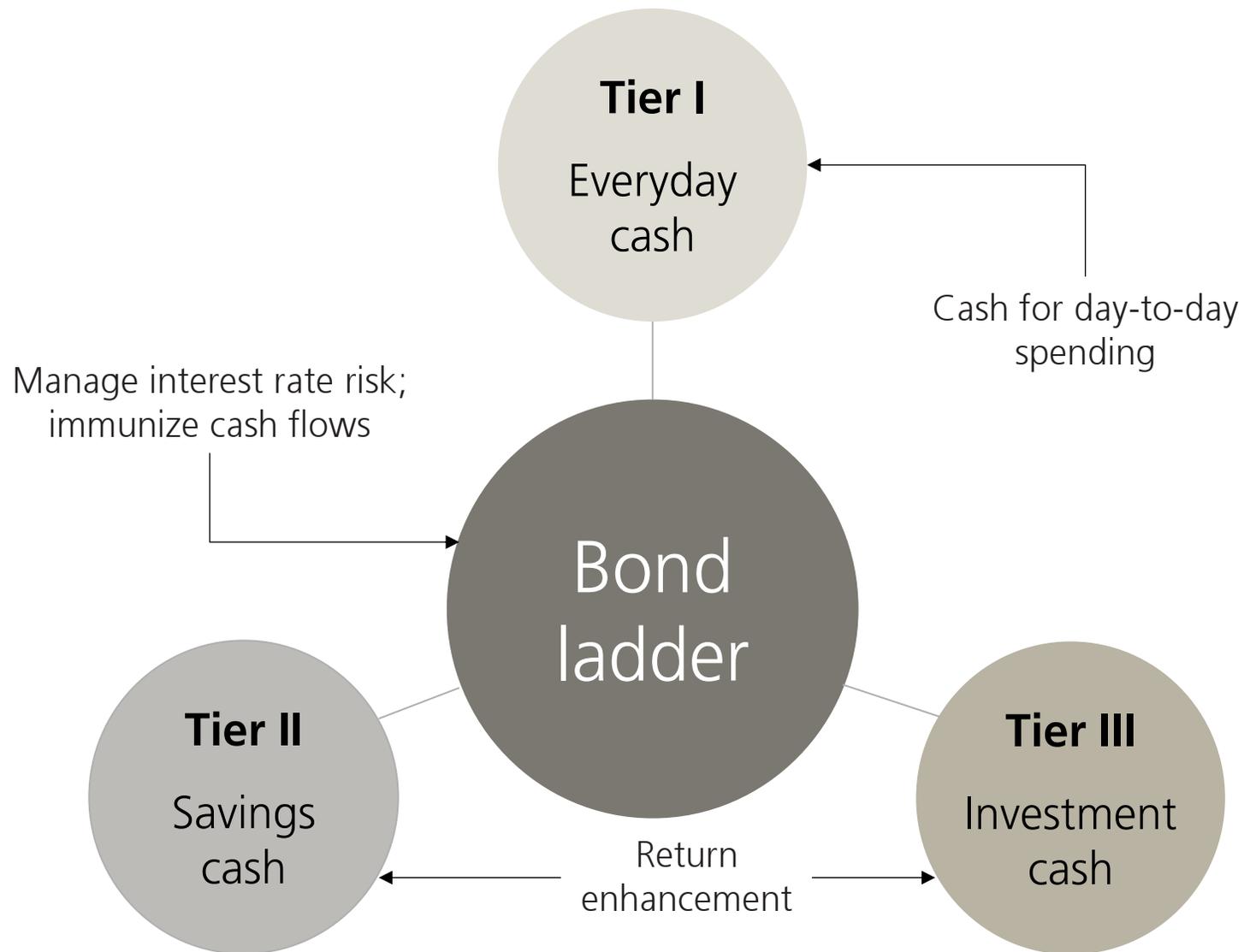


A growth-oriented portfolio to maximize the wealth that you are able to give to others

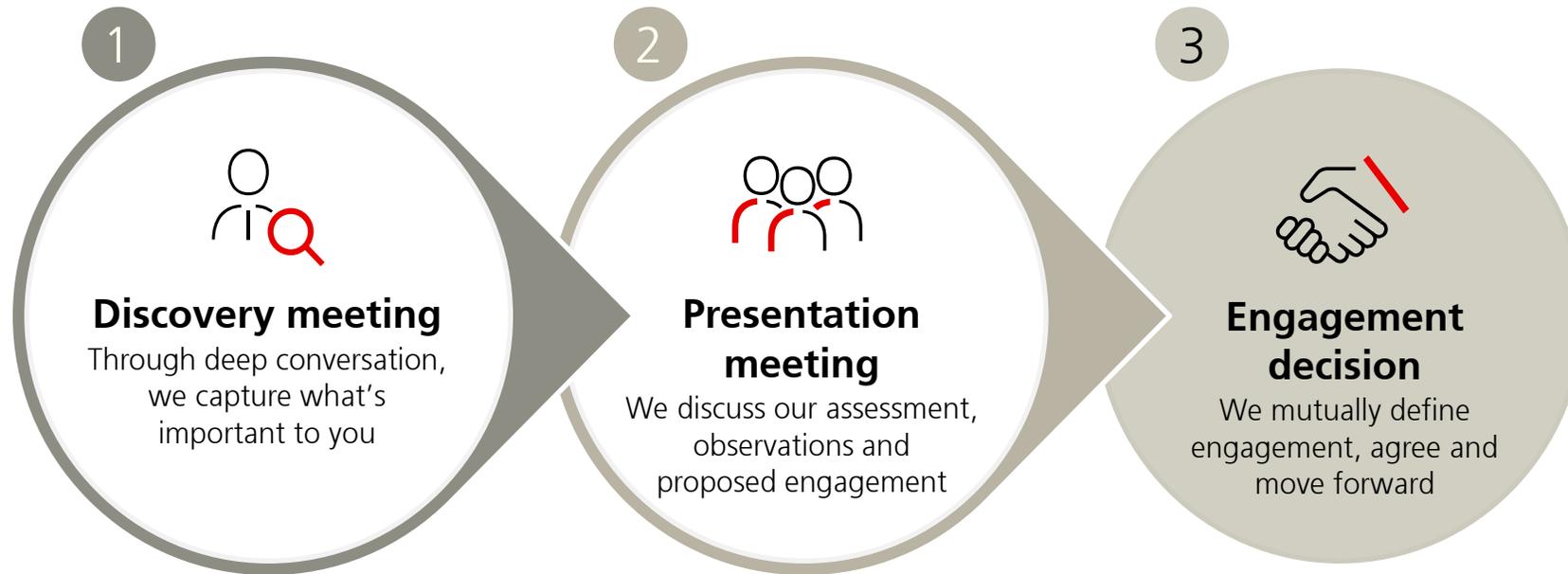
Strategies are subject to individual client goals, objectives and suitability.

UBS Wealth Way is an approach incorporating Liquidity. Longevity. Legacy. strategies that UBS Financial Services Inc. and our Financial Advisors can use to assist clients in exploring and pursuing their wealth management needs and goals over different timeframes. This approach is not a promise or guarantee that wealth, or any financial results, can or will be achieved. All investments involve the risk of loss, including the risk of loss of the entire investment. Timeframes may vary. Strategies are subject to individual client goals, objectives and suitability.

Corporate cash management—liquidity strategy framework



Our new client engagement process



- Your goals, concerns and considerations
- The people and causes that matter most
- Your current wealth planning
- Your key financial information
- A professional intro to UBS and our team

- Our preliminary wealth assessment
- Summary of key observations and issues
- Our custom planning offering
- Key deliverables overview
- Proposed meeting timeline
- Proposed flat fee-based planning cost

- Address follow up questions
- Mutually determine fit
- Define engagement scope and cost
- Gain mutual commitment
- Administrate engagement

We offer fee-based financial planning services as an investment advisory service that creates a fiduciary relationship under the Investment Advisers Act of 1940. Please reference the "Financial Planning Services Agreement" and Disclosure Brochure which sets forth the terms and conditions under which UBS will provide you with financial planning services.

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Investors should be aware that alternative investments are speculative, subject to substantial risks, may involve complex tax structures and may not be appropriate for all investors.

An investment in structured solutions involves risks. These risks can include but are not limited to: fluctuations in the price, level or yield of underlying asset(s), interest rates, currency values and credit quality, substantial loss of principal, limits on participation in appreciation of underlying asset(s), limited liquidity, credit risk, and/or conflicts of interest. Many structured investments do not pay interest or guarantee a return above principal at maturity. Investors should read the security's offering documentation prior to making an investment decision.

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Borrowing using securities as collateral involves special risks, is not suitable for everyone and may not be appropriate for your needs. All loans are subject to credit approval, margin requirements and margin call and other risks; credit lines may be subject to breakage fees. For a full discussion of the risks associated with borrowing using securities as collateral, review the Loan Disclosure Statement included in your application package/account opening package.

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In providing financial planning services, we may act as a broker-dealer or investment adviser, depending on whether we charge a fee for the service. The nature and scope of the services are detailed in the documents and reports provided to clients as part of the service. Financial planning does not alter or modify in any way a client's existing account(s) or the terms and conditions of any account agreements they may have with UBS.

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Asset Allocation does not guarantee a profit or protect against a loss in a declining financial market.

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